eSCREENER PLUS
(eSP™) Manual

eScreener Plus (eSP™) Manual

IOWA DEPARTMENT OF PUBLIC HEALTH

Bureau of Family Health
Early Hearing Detection & Intervention Program
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Chapter 1—Introduction

Iowa's Early Hearing Detection and Intervention Program (EHDI)

The Iowa Department of Public Health (IDPH), Child Health Specialty Clinics (CHSC) and other partners work together to ensure that all babies in Iowa have their hearing screened and receive any needed follow-up services. IDPH receives funding from the Centers for Disease Control and Prevention to develop and implement a statewide EHDI surveillance system. The surveillance system is an electronic reporting system used to report the results of hearing screenings, rescreens and diagnostic evaluations for children less than three years of age. The data collected allows IDPH to monitor state and local performance and to track the progress of children who need follow-up services.

CHSC receives funding from the federal Health Resources and Services Administration (HRSA) to work on reducing the number of children who fall through the cracks before getting the hearing services they need. The grant team provides technical assistance to hearing screening providers, educates families and rofessionals, and links families to early intervention, family-to-family support and medical homes.

On May 1, 2003, former Governor Thomas J. Vilsack signed a bill that mandated newborn hearing screening in the state of Iowa. The law requires that, effective January 1, 2004, all newborns be screened for hearing loss and the results of the screen and any re-screens and diagnostic evaluations be submitted to the IDPH, EHDI program for follow-up.

The law outlines reporting requirements for birthing hospitals, birth centers, physicians, audiologists and other health care professionals. Newborn hearing screening results must be reported to the Iowa Department of Public Health within six days of the child's birth. Outpatient screening facilities, licensed audiologists and other health care providers conducting screening or diagnostic audiological assessments must also report results for children less than three years of age to IDPH.

To view copies of Iowa's legislation or Administrative Rules, click on the **Iowa EHDI Web site** link on the eSP™ user login page or go to http://www.idph.state.ia.us/iaehdi. Click on 'Professionals', 'EHDI Law' and 'Administrative Rules'.

Purpose of this Manual

This handbook provides a page-by-page reference for navigating the eSCREENER PLUS (eSP™) data system.

Overview of eSP™

The eSCREENER PLUS (eSP™) data system serves as the statewide tracking and surveillance system for all children, birth to age three, screened and diagnosed with hearing loss in the state of Iowa. The system collects data for each child and provides a mechanism for follow-up. It is designed to assure that all newborns are screened and all children referred receive the recommended follow-up. As of spring 2007, all birthing hospitals, AEAs and a small number of licensed audiologists have been trained to use the system to submit hearing screening and diagnostic assessment results. Appendix B shows the minimum computer requirements for using eSP™.

Chapter 2—Getting Started

Password Policies and Procedures

Each user will be issued a User ID and temporary password by the Iowa Department of Public Health. The user should change this password on the first login. After that, the user should keep track of how long the password has been used and change the password at least every four months. Passwords must be at least six characters in length, and should consist of a combination of letters and numbers. Users should avoid common or related names or any combination of the login name. Users should not openly display their login names and passwords. Sharing accounts or passwords with anyone, even on a temporary basis, is expressly prohibited.

Note: See Appendix C for the password tip sheet.

Adherence to policies and procedures ensure the required security precautions have been taken to safeguard data within statewide data systems.

Password Policy Violations

- The Department investigates all reports of password policy and procedure violations.
- The Department will inform the hospital's identified EHDI Program Manager (for the user) and the appropriate Program Directors of all confirmed security violations.
- While violations are under investigation by the Department, an agency's access may be suspended until a resolution has been achieved.

User Responsibilities

- Passwords will be at least six characters in length and consist of a combination of letters and numbers. Do not use special characters (i.e. * ? # @ &). Avoid common or related names, and avoid using any combination of your login name. Please see Appendix C for a list of tips for selecting a password.
- Users will maintain safeguards for separate locations for their token and user login information. These pieces of information shall be kept separate at all times.
- Users will not openly display their current login names and passwords (i.e. Post-it © note on monitor).
- Users will not share accounts or passwords with anyone, even on a temporary basis.

Program Manager Responsibilities

- Program Managers will train their individual user staff about how to change passwords and general security requirements.
- Program Managers are responsible for a user's misuse of a password and will assure that user responsibilities are followed.
- Program Managers must immediately notify the Iowa EHDI Coordinator or designee when a user will no longer gain access to the application.
- Program Managers must notify the Iowa EHDI Coordinator or designee when a new user needs access to the application.
- Program Managers will request new user access at least five business days prior to the new user's starting date.

Iowa Department of Public Health Responsibilities

- The Department provides information about how to change passwords and general security requirements.
- The Department will provide advice and consultation on developing secure passwords.
- The Department will respond within two business days when a change in user access is necessary.

What is a token and why is it important?

For security reasons, eScreener Plus (eSP™) uses a dual login procedure consisting of a PremierAccess "token" login and an eSP™ system login. Due to heightened awareness of Internet security and improving Health Insurance Portability and Accountability Act (HIPAA) compliance for medical record security, the Iowa Department of Public Health (IDPH) is implementing a "token" based security system for Internet transmission of data. A token (shown here) is a device that provides a one-time password at the push of a button. Using this token significantly decreases the risk of hackers obtaining access to the IDPH network and the confidential patient data stored there.

Internet transmission of confidential medical information is a fairly new technology. This type of transmission alone, without security measures, is not secure and medical information could potentially fall into the hands of hackers. Implementing this token security puts a layer of protection over the data.

How Much Are Tokens?

The cost for a security token is currently $100.00. This price includes technical support and shipping costs. The token has a lifespan of about five years.

How to Request an eSP™ Token

The EHDI Program Manager is responsible for monitoring agency users of the eSP™ data system. When a new individual requires access, the EHDI Program Manager should follow these steps:

1. Download the New User Request Form at http://www.idph.state.ia.us/iaehdit/professionals.asp or photocopy the form in Appendix D.
2. Complete the form, mail or fax signed New User Request Form to the State EHDI Coordinator:
   > **State EHDI Coordinator**
   > **Bureau of Family Health**
   > **Iowa Department of Public Health**
   > **321 East 12th Street**
   > **Des Moines, IA 50319-0075**
   > **Fax: 515-242-6013**
3. Maintain a copy on file at the screening facility.
4. IDPH will process the request within one week.
5. Once the token request is processed, you will receive a token, Token User Receipt Form (Appendix G), and instructions to set up your token softpin and EHDI password.
6. Sign the Token User Receipt Form and mail or fax the form to the State EHDI Coordinator. Address or fax are provided above in step 2. The new user should also maintain a copy on file.

How to Inactivate an eSP™ Token User

The EHDI Program Manager is responsible for monitoring agency users of the eSP™ data system. If the token will not be transferred to another user, the EHDI Program Manager should follow these steps.

1. Download the Inactivate Token User Form at http://www.idph.state.ia.us/iaehdit/professionals.asp or photocopy the form in Appendix E, complete and sign it.
2. Mail the signed Inactivate Token User Form with the token in a <u>padded</u> envelope to the State EHDI Coordinator:

> **State EHDI Coordinator**
> **Bureau of Family Health**
> **Iowa Department of Public Health**
> **321 East 12th Street**
> **Des Moines, IA 50319-0075**

3. Maintain a copy on file.
4. The State EHDI Coordinator will keep the token at the department. If you decide that individual will be replaced and will need access to eSP™, follow the steps in How to add an eSP™ token user.
5. Maintain a copy of the inactivate token user form.

How to Transfer an eSP™ Token to Another User

Tokens can be transferred to another individual if someone is leaving the facility or moving to a different job. The token may be given to the new user rather than returned to IDPH. The following paperwork must be completed:

1. Download the Inactivate Token User Form at http://www.idph.state.ia.us/iaehdit/professionals.asp or photocopy the form in Appendix E, complete and sign it. Note on the form that you are requesting to transfer the token to _____. List the new users name.
2. Download the New User Request Form at http://www.idph.state.ia.us/iaehdit/professionals.asp or photocopy the form in Appendix D.
3. Complete the New User Request Form. Be sure to include the token ID number from the previous user on the Token Security Request Form. You will find this number on the back of the token. Mail or fax both forms to the State EHDI Coordinator:

> **State EHDI Coordinator**
> **Bureau of Family Health**
> **Iowa Department of Public Health**
> **321 East 12th Street**
> **Des Moines, IA 50319-0075**
> **Fax: 515-242-6013**

3. Maintain copies on file.
4. IDPH will process the request within one week.
5. Once the token request is processed, you will receive an e-mail, Token User Receipt Form (Appendix G), and instructions to set up your token softpin and an EHDI password.
6. The new user must sign the Token User Receipt Form and mail or fax the form to the State EHDI Coordinator. The address and fax are listed above.

How to replace defective tokens

There is no fee to replace defective tokens. The cost to replace a lost token is currently $100.00. Please contact the State EHDI Coordinator regarding replacement costs and instructions to replace the token. It is possible the cost to replace the token will go up in the future.

To replace a defective token:
1. Download the Token Replacement Request Form at http://www.idph.state.ia.us/iaehdi/professionals asp or photocopy the form in Appendix F.
2. Complete the form and mail the form and defective token in a padded envelope to the State EHDI Coordinator:

> **State EHDI Coordinator**
> **Bureau of Family Health**
> **Iowa Department of Public Health**
> **321 East 12th Street**
> **Des Moines, IA 50319-0075**

3. Maintain a copy on file at the screening facility.
4. IDPH will process the request within one week.
5. Once the token request is processed, you will receive a replacement token, Token User Receipt Form (Appendix G), and instructions to set up your token softpin. Your EHDI password will remain the same.
6. Sign the Token User Receipt Form and mail or fax the form to the State EHDI Coordinator. Address or fax are provided above in step 2.

IDPH eSP™ Staff

Assistance is available each business day from IDPH eSP™ staff by phone or email. Appendix A provides a current listing of staff contact information.

Navigating in eSP™

There are several features to assist in navigation of the eSP™ data system, including check boxes, drop-down boxes, text boxes, and command buttons.

Check boxes
- A check in the box indicates a "yes" or positive response.
- A blank box indicates that there is no information available for that data element or a "no" response is appropriate.
- Some elements will allow more than one response.

Drop-down boxes
- The mouse may be used for making the drop-down selection.
- The keyboard may be used to select an element by choosing the first character of that element, such as "B" for Birth Screen.

Text Boxes
- Free text may be entered in a text box. Comments are limited to 1000 characters. **Note:** The number of characters remaining is shown at the bottom of each text box.

Command Buttons
- Command buttons appear on screens throughout the eSP™ data system. Each command button performs the action listed on the command button. (e.g. The "save" button saves the requested changes to the client record.)

Page navigation tips
- Use the tab key to move to the next item.
- Use the shift key and tab key together to move back one item.
- Quick links take the user back to the last record accessed or the last search performed.
- When the cursor is on the submit button, press enter to save/submit.

Setting Up Your New SoftPIN

Before gaining access to the eSP™ data system you must set up your token's SoftPIN. The SoftPIN is a four digit number you choose to enter along with the password generated by your token device. Instructions can be found on the EHDI Web site, http://www.idph.state.ia.us/iaehdi/professionals.asp.

PremierAccess "Token" Login

The first screens that appear are the SafeWord PremierAccess pages. These screens make up the first of two logins required to access the eSP™ data system and are used to enter your username and authorized password. At the bottom of each of the screens a warning appears that reminds you of contractual requirements.
To open the eSP™ data system:
1. Open your Internet browser (i.e. Microsoft Internet Explorer).
2. Enter https://www.iowaearlyhearing.org in the Web address bar at the top of the page. You may set up an icon on your desktop for eSP™, or add the Web site to your computer's Favorites tab. This icon will take you directly to the eSP™ Web site.
3. While establishing a connection with eSP™, you may see a number of warning screens like the ones below. The screens verify that you want access to the eSP™ data system and inform you that the information on the screens is confidential. Once you have read the screen, click Yes or OK button.
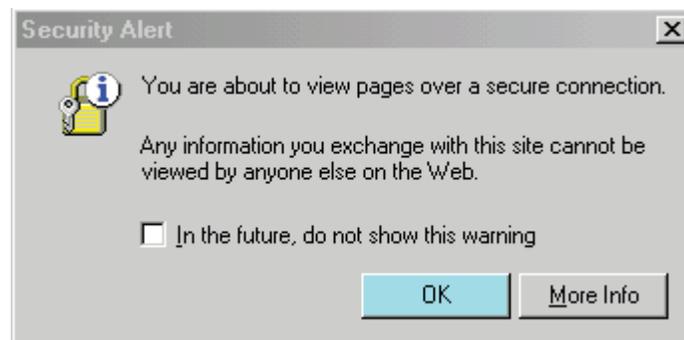
4. Enter your username. Click the **OK** button.
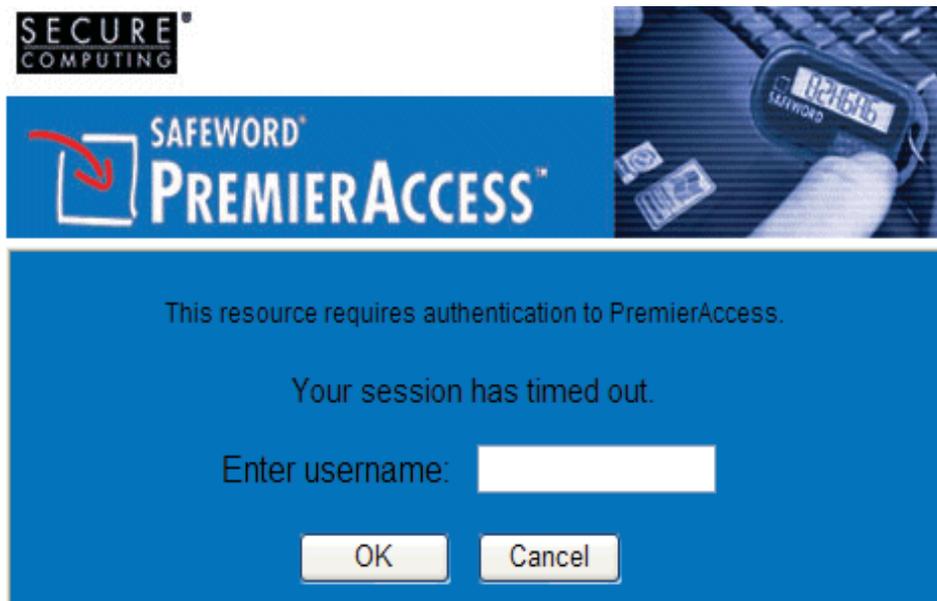
5. Enter your SafeWord Silver password. This password is obtained by pushing the small gray button on your assigned token. Next, enter your SoftPIN number. A SoftPIN number is a 4 digit number that you enter after you enter the password the token generates for you. The token password + your SoftPIN make up the SafeWord Silver password.

Token Password (5696F0) + SoftPIN (5467) = SafeWord Silver Password (5696F05467)

Note: Token password is a zero, not the letter o
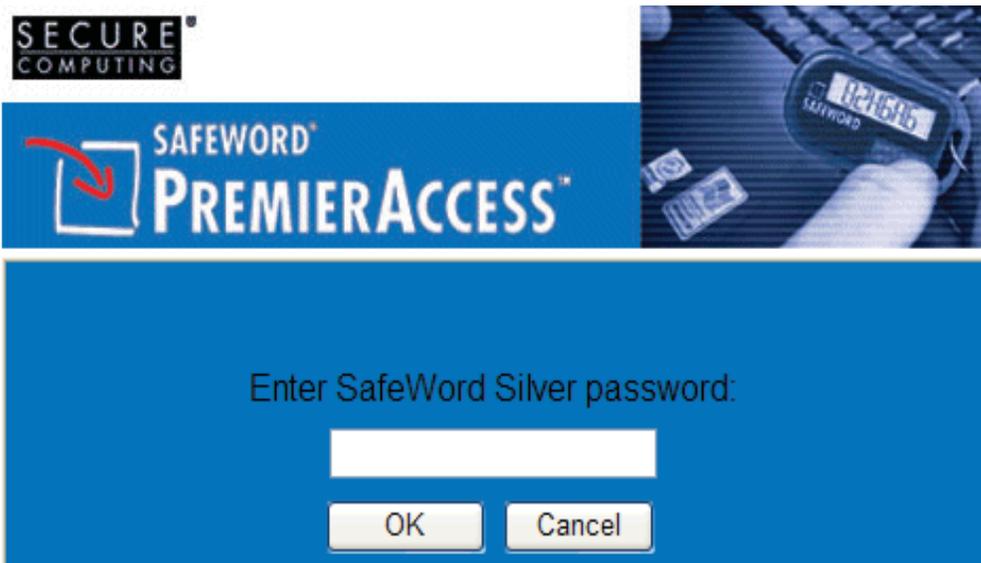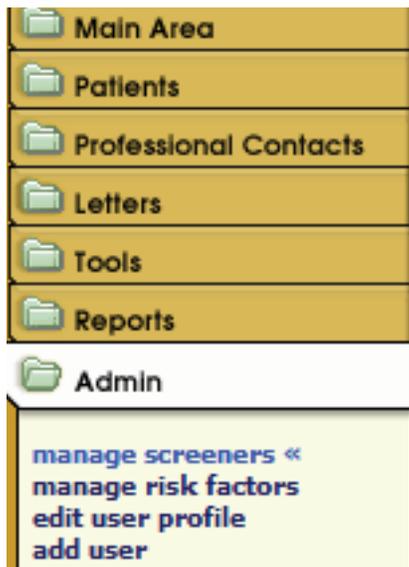
eSP™ User Login

The eSP™ user login is the second of the two logins required to access the eSP™ data system. To log in to eSP™:

1. Enter your user name in the box provided. Your user name is typically the first initial of your first name plus your last name and is assigned by the IDPH EHDI Coordinator. Note: User names and passwords can be numbers and letters, and are not case sensitive.
2. Enter your password in the box provided. **Note:** The first time you login to eSP™, the system will ask you to change your password. Please see Appendix C for instructions on selecting and protecting your password.
3. Click the **Login Now** button.

Editing Your User Profile

This feature allows users to set screening defaults, modify identifying information and to change your password. The individual user must make user profile modifications while logged into eSP™ with his/her own password.

Main Area

Patients

Professional Contacts

Letters

Tools

Reports

Admin

manage screeners «
manage risk factors
edit user profile
add user

To edit your user profile:

1. Click on the **Admin** tab.

2. Click on **edit user profile**.

3. Click on the ear icon to add the specific device defaults for the equipment used by your facility.

current default device:

testing location | testing services provider

Device Defaults:

testing technique | technology employed | equipment used

4. Complete this section by filling in testing location, testing services provider, testing technique, technology employed and equipment used. These fields then will automatically fill in when adding test results for a patient.

5. To change your password, enter your new password in the two boxes at the bottom of the screen.

6. Click the **Save** button.

leave blank if not changing:

New Password:

(enter new password)

(verify)

Save   Cancel

eSP™ Home Page

The eSP™ home page welcomes you to eScreener Plus (eSP™) and the Iowa Early Hearing Detection and Intervention (EHDI) program. The home page is the first page you see when you log into eSP™. It contains support information for the eSP™ system, and at times, may contain system messages (i.e. eSP™ will go down on May 5, 2006 at 10:00 p.m. for maintenance. The system will be available May 7, 2006 at 6:00 a.m.) from the EHDI program. On the left side of the home page you will find menu tabs.

Contents of the menu tabs:
- **Main Area** – contains support information for the eSP™ system and may contain important program messages
- **Patients** – used to add or search for a patient, edit patient information, add exam results for a patient, access the patient journey page (a guide to every day screening tasks, resource for locating patients and their care status, see page 14) and print to-do lists
- **Professional Contacts** – used to search for a professional contact. Also used by the Iowa Department of Public Health to add and edit facility and physician information
- **Letters** – used to generate and print letters for parents, physicians, audiologists and medical professionals
- **Tools** – used by the Program Manager to import patient information
- **Reports** – used by the Program Manager to monitor progress
- **Admin** – used to change your user password and settings for data entry. Also used by the Program Managers to manage screeners

Menu Tabs

Patients Menu Tab
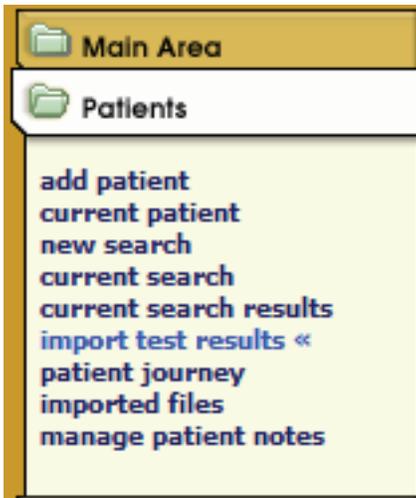
Under the Patients Tab users can:
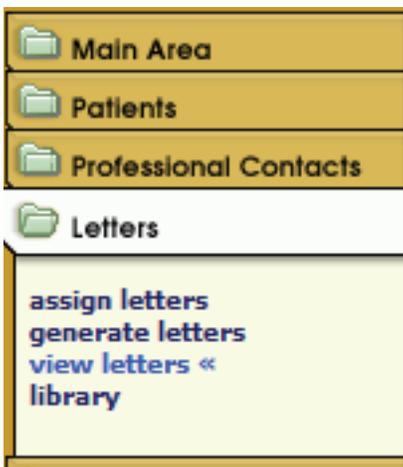1. Access the patient journey
2. Add a patient
3. Search for a patient
4. Edit patient information
5. Import test results
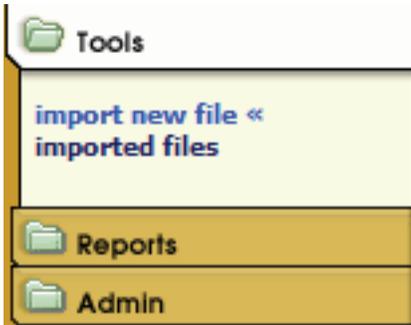6. Manage patient notes

Professional Contacts Menu Tab

Under the Professional Contacts tab users can search for providers in the eSP™ data system.

Letters Menu Tab

Under the Letters tab users can generate and view letters for parents and physicians.

Tools Menu Tab

Under the Tools tab the Program Manager can import patient demographic information. Not all hospitals have the ability or desire to utilize the import feature. Additional work with OZ systems is required to utilize this feature. Contact the State EHDI Coordinator for more information.

Reports Menu Tab

Under the Reports tab users can run reports to monitor progress. Reports assist your facility and IDPH with quality assurance and identifying patients who need further follow-up.

Annual report: creates a table and graph format of the overall annual birth statistics for the facility.

Aging report: creates a table and graph format of the age at screening for the facility.

Admin Menu Tab
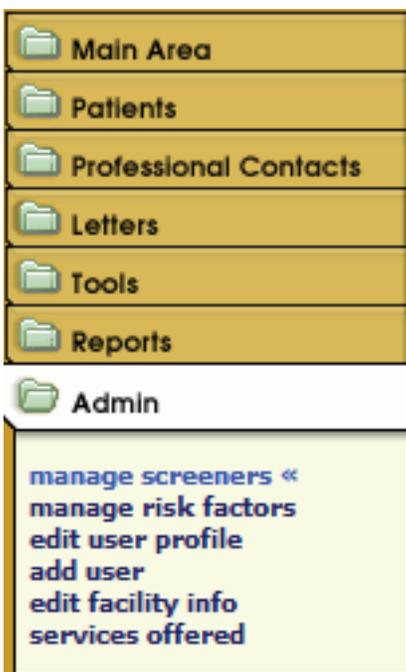
Under the Admin tab you can:
1. Change your password
2. Set your personal data entry preferences
3. Change your demographic information

The Patient Journey

The patient journey page is designed to serve as a guide to everyday screening tasks, as well as a resource for locating patients and their care statuses. Becoming familiar with the patient journey page will enable you to navigate quickly and easily through most daily tasks in eSP™. You will find that most of your tasks can be accessed via a link from the patient journey (including adding patients and professional contacts, editing records, designating risk factors and importing exam results). The patient journey is available for the babies in Birth Admit status, and can be utilized to track patients who may need additional care after discharge from the birth facility. You will find that each button on the patient journey page is a link to a list of patients requiring *different* levels of care.

Once a patient finishes the Journey or completes the care process, they will no longer be displayed in any of the outstanding task lists, and their care can be considered complete.

To access the patient journey page:

1. Click on the **Patients** tab.
2. Click on **patient journey**.
3. Click on the patient journey button(s) to view a list of patients that require the selected task to be completed.
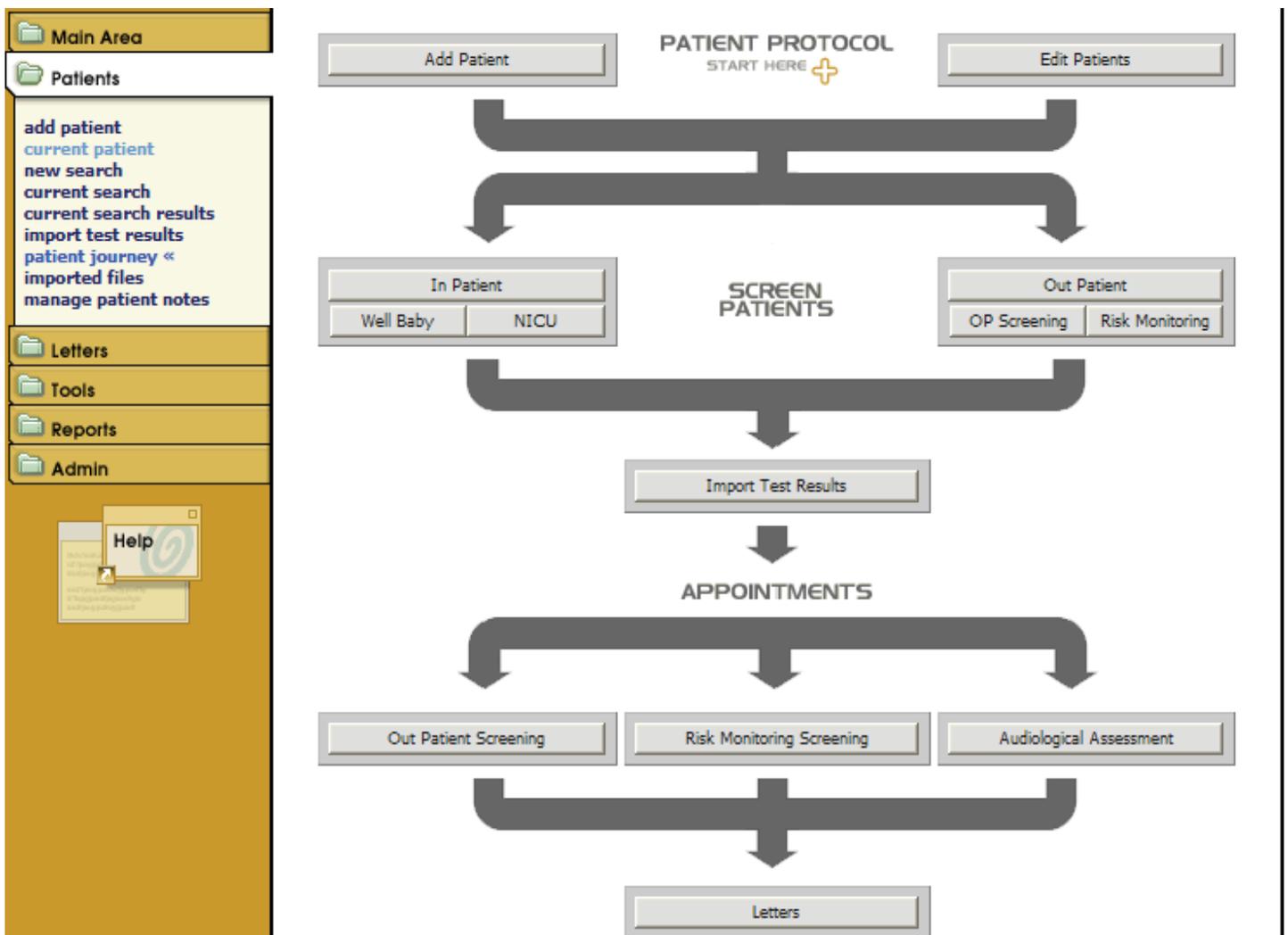
Components of the Patient Journey Page:

Add Patients: Displays a new patient record to populate.

Edit Patients: Displays a list of every patient in the system for a given facility.

Screen Patients: This section displays a list of patients pending screening. The list will depend on which button is selected. List content is as follows:

> **Inpatient:** Displays a combined list of inpatient babies in the Well Baby and NICU nurseries who have not passed both ears. Each patient's status is either: (1) Pass Neither, (2) Pass One, or (3) Not Done.

> **Well Baby:** Displays a list of inpatient newborns in the Well Baby nursery who have not passed both ears. This list includes babies who either (1) Pass Neither, (2) Pass One, or (3) Not Done.

> **NICU:** Displays a list of inpatient newborns in the NICU nursery who have not passed both ears. This list includes babies who either (1) Pass Neither, (2) Pass One, or (3) Not Done.

> **Outpatient:** Displays a combined list of scheduled appointments for outpatient (OP) screening and Risk Monitoring. The list includes patients with (1) Scheduled, (2) Pending, or (3) Past Due appointments.

> **OP Screening:** Displays any patient where the outpatient (OP) screening appointment is (1) Scheduled and Pending or (2) Past Due.

> **Risk Monitoring:** Displays any patient where the Risk Monitoring appointment is (1) Scheduled and Pending or (2) Past Due.

Import Test Results: Displays the Import Exams page to allow electronic data to be accepted by the system if your facility is using this feature.

> **Appointments:**   This section displays a list of patients requiring appointments to be scheduled. The list will depend on the type of appointment selected.

> **Outpatient Screening:** Displays a list of patients requiring an Outpatient (OP) Screening who are not yet scheduled.

> **Risk Monitoring Screening:** Displays a list of patients requiring Risk Monitoring screenings that are not yet scheduled.

> **Audiological Assessment:** Displays a list of patients requiring Audiological Assessment (diagnostic testing) who are not yet scheduled.

Letters: This button displays a list of outstanding letters to generate.

Complete Care Process: This section reminds the screener of those patients who are still in need of completing the Birth Screen process prior to ending the screening session. It displays a list of the following patients:

- Inpatients who have not passed both ears.
- Patients who still require contact information to be entered. Contact information is expected on all patients.

Chapter 3—Adding a Patient

Patient Record

The patient record will display all of the patient's information that was entered in the Add Patient screen. You will see two tabs at the top of each patient record; the Demographics tab and the Hearing tab. The first tab is the Demographics tab. This tab contains:

Demographics – date and place of birth, gestational age and birth weight. To view or correct demographic information, click the **Edit Patient** button.

Location – inpatient or outpatient

Core/Other risks – core risk information. The number of other risks the patient has is listed in parenthesis behind Other Risks. To access the Other Risks section, click the **Other Risks** button.

Primary Contact Details – primary contact information for the patient. This includes the primary contact's name, address, telephone number, relationship to the patient and language spoken. The number of contacts for the patient is listed in parenthesis behind View/Add Contacts. To view or add contact information, click the **View/Add Contacts** button.

Last Case Note – the last case note that was entered for the patient. The number of case notes for the patient is listed in parenthesis behind View/Add Case Notes. To view, edit or add case notes, click the **View/Add Case Notes** button.

Patient Summary – patient status (deceased, in process, refused, etc.) and nursery type (NICU or well baby)

Screening Summary – the screening results for the patient. Test result information appears for each ear according to the type of equipment that was used to perform the test. If the patient has not been screened the area will be gray and ND (not done) will appear. If the patient has been screened, you will see a red box labeled "Refer" or a green box labeled "Pass".

Tasks -- tasks that need to be completed for the patient. This section tells you if letters need to be produced, if a follow-up appointment is required or if contact information is required. If no tasks are required for the patient, all three boxes will be gray. If a task is required, the box for the required task will be red. If the task(s) has been completed, the box for the completed task will be green.

Adding a Patient Screen
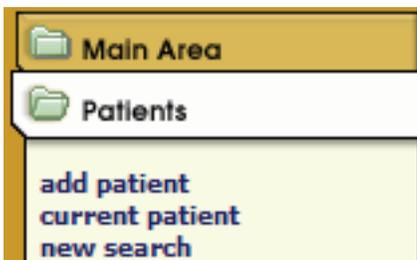
To add a patient using the Patients tab:

1. Click on the **Patients** tab.
2. Click on **add patient**.

Complete the following fields for the patient:

Last Name	First Name	Medical Record Number
Date of Birth	Time of Birth	Gender
Weight in grams (see Appendix G)	GA: Gestational Age	Status
Place of Birth	Hospital	Nursery
Race	Ethnicity	Core Risks/Other Risks

All fields with arrows next to them have drop down boxes with choices to select from. Click on the arrow and the appropriate choice to complete the field.

Note: If the patient has no risk factors, click on *Other Risks*. At the bottom of the screen, select *Set all to No*.

Complete the following fields for the patient's mother:

Last Name   First Name   Title (Ms/Miss/Mrs.)
Street Address   City   State
County   Zip code   Phone
Language

To select the mother's resident county, click on the picture of the globe and select the appropriate county. If she resides in another state, you must change the state here or it will default to Iowa.

Note: In the case of an adoption, please list the contact information for the person responsible for the child at hospital discharge. In this situation, list the birth mother's information as a contact. Click on the check boxes to remove birth mother as a primary contact which will prevent further follow-up. If follow-up is needed, IDPH will follow-up with the person responsible for the child at hospital discharge. (i.e. Attorney, Adoption Agency)

Once you have entered the information listed above, click the **Save and Add PCP/Medical Home** button at the bottom of the page to save the new patient information and add the provider's name to the record.

Adding a Primary Care Physician and/or Outpatient Services

IMPORTANT!: The infant's primary care provider (PCP) is the health care provider who will provide on-going care to the infant once the child is discharged from the hospital, birth center, other. It is not necessarily the attending physician at the hospital. Completion of this field is required by law; therefore, each institution is encouraged to have a policy regarding completion of this field.

To add a professional contact:
1. Under **Step 1: Select a Service**, click on the drop-down box to view a list of provider service types. To select the primary care physician child will go to for ongoing care after hospital discharge, click on **PCP/Medical Home**.
2. Under Step 2: **Select Professional Contact**, click on the radio button **Search for Person**. Click on Lo**cate Professional Contact**.

3. Type in the last name and first inital of the first name.

Note: If you have difficulty locating an individual, you will increase your chances by entering a part of the person's name rather than the entire name.

4. Click the **Submit Search Criteria** button.

5. Click the **select** button next to the correct professional contact's name.

Patient Search: Locate Professional Contact:

Name: [   ] , [   ] (Last name, First name)
wildcard searches are permitted using the percent symbol (e.g. Smi%)

Service: PCP / Medical Home ▾
☐ only display contacts with services?

Certified: All ▾

Street Address: [   ]

Suite No.: [   ]

City: [   ]

State: IA ▾

County: Select a County ▾

Zipcode: [   ]

Submit Search Criteria

6. Verify the professional contact's information displayed in step 5.

Patient Search: Locate Professional Contact:

	Name	Address	Zipcode	Certified
select	Mahoney, Megan(Dr.)	111 9th Street 31 Des Moines IA	50314	N

total contacts found: 1

MODIFY SEARCH | NEW SEARCH | ◀ PREU | 1 ▾ | NEXT ▶

7. Click the **Save & Return to Demographics** button.

Note: If you cannot locate the professional contact after searching, add a case note which includes the name of the professional contact and notify the State EHDI Coordinator for further assistance. There may be times when you cannot find a physician because their address is still listed as "out of state" or it may indicate their home address instead of the work address. The physician is the only one who can request a "change of address" and it must be done through the Iowa Board of Medicine Web site (Iowa--http://medicalboard.iowa.gov) under licensure or by calling (515) 281-5171. The EHDI program receives a monthly update from the board for physicians and nurse practitioners.

Adding Case Notes

To view/add case notes:

1. Click the **View/Add Case Notes** button.

2. In the Patient Case Notes screen, click the **Create General Note** button.

Patient: Doe, Mary (Female) 🗒
Birth Cert. ID: Medical Record No.:

Patient Case Notes Search Criteria:

search for: [   ]

search in: [all my facilities   ▾]

find notes by: [User   ▾]

edited from: [12/11/2007 📅▾] to [📅▾] [Search Notes]

Patient Case Notes Search Results: [Create General Note]

Created By	Date Created
no notes were found for the criteria specified	

[Cancel]

3.   In the New Patient Note screen, type the new note in the text box.

4.   Click the **Save Note** button.

Patient: Doe, Mary (Female) 🗒
Birth Cert. ID: Medical Record No.:

New Patient Note:

Created By: EHDI Trainer21
Facility: General Hospital
Date Created: 12/18/2007

Patient will return for follow-up with grandparents.

[948] characters remaining   [Save Note] [Clear Note Text] [Cancel]

5.   Click the **Cancel** button to return to the Demographics page.

The second tab at the top of the medical record is the Hearing tab. This tab contains:

Patient Outcomes – patient outcome information including the description of the screening results, the status of the outcome and appointments needed (if any).

Screening Results – screening result information. The screening result information appears by screen type, screener, ear tested and result of the test, test time and test performed. To add screening results manually, click the **Enter Manual Screening Results** button.

Assessment – assessment data. To view/edit Assessment data or Amplification/Intervention data, click the **view/edit** button next to the correct section.

Adding Exam Results Manually
Exam results can be added to a patient's record manually or imported electronically from the screening equipment.

Adding Exam Results Manually

To enter exam results manually:
1. Click on the **Hearing** tab at the top of the patient's record.
2. Click the **Enter Manual Screening Results** button. This will bring up the "Add Hearing Exam" page.

Patient: Doe, Mary (Male) 📋
Birth Cert. ID: NA   Medical Record No.: 52426167

Patient Outcomes:

Description	Status	Appointment	
Birth Screen	No Screen Outcome		
Outpatient	Not Required		
Risk Monitoring	Not Required		
Audiological Assessment	Not Required		
ENT	Not Required		
EI	Not Required		
HAB	Not Required		
Contact Info	Not Required but Present		

Screening Results: Enter Manual Screening Results

Screen Type ▼   Screener ▼   Ear ▼   Result ▼   Test Time ▼   Test ▼   In   Ov

Assessment:

view/edit   Assessment Data   view/edit   Amplification/Intervention Data

3. On the "Add Hearing Exam" page, make the appropriate drop-down selections for testing location, testing services provider, testing technique, technology employed and equipment used. See page 10 to set defaults for your user name and facility to make this information appear automatically for each patient.

4. Click on the drop-down box to enter <u>results</u> for the tested ear (i.e. pass, refer or technical fail).

Note: Technical fail (TF) should not be used for machine failure. TF can be used for a fussy baby, too much noise in the room. TF should be used sparingly.

5. Select the appropriate <u>test type, screener, and date/time of screen</u>.

6. Click the **Save** button.

Note: If screening results are incorrectly entered, please contact the State EHDI Coordinator to override results. Re-entering the correct results will appear as a second screen in the patient record and will inflate data used for reports. See Appendix A for staff members' contact information.

Enter test results data:

Patient: **Doe, Mary (Male)** 📋
Birth Cert. ID: **NA** Medical Record No.: **52426167**

testing location	testing services provider	
In Patient ▾	Birth Hospital ▾	
testing technique	technology employed	equipment used
DPOAE ▾	AuDX ▾	select equipment ▾

RIGHT EAR (R)   LEFT EAR (L)

Pass ▾   Refer ▾

nursery:	Well Baby	test type:	Birth Screen ▾
screener:	Daussat, Lura ▾	date/time of screen:	11/02/2007 09:10:10 📅▾

Save   Cancel

7. Follow steps 1-6 to enter rescreen results.

The patient's record will now show the hearing exam results in the Screening Results section under the Hearing tab.

The results will also appear in the Screening Summary section under the Demographics tab.

Screening Results: [Enter Manual Screening Results]

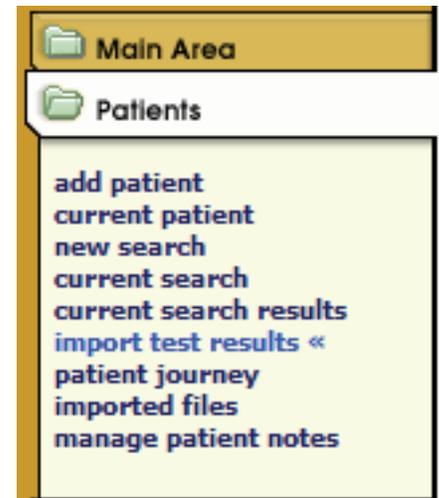|	Screen Type ▾	Screener ▾	Ear ▾	Result ▾	Test Time ▾	Test ▾	In	Ov
view	Birth Screen	Daussat, Lura	R	Pass	11/2/2007 9:10:10 AM	OAE	M	
view	Birth Screen	Daussat, Lura	L	Refer	11/2/2007 9:10:10 AM	OAE	M	

When all screening results have been entered, click on the Demographics tab and discharge the patient.

Adding Exam Results Electronically

Importing test results via an electronic file from testing equipment is a task that needs to be done on a routine basis. If your facility decides to import results, you will need to know details about your screening equipment first (1. location of the test file; 2. technology type; 3. equipment name).

To import from the Patient Tab:
1. Click on the **Patients** tab.
2. Click on **Import Test Results** button.
3. Verify location and <u>select testing location details</u> from the drop-down list boxes.
4. Select test type and screener from drop-down list box.
5. Click the **Browse** button to locate the "Exam" file.
6. Click the **Start Import** button to process the "Exam" file.

7. Records found in the Import Test Results File page will display a list of patient names and exams.

If the records appear in the *Test Results to Assign* section, the records require additional data to be assigned or the record does not exist in eSP™ and needs to be created.

The *Test Results to Assign* section contains records to assign and records to repair.

A *record to repair* contains details about the exam that do not match the information entered for test location, test type or screener at the beginning of this exam import. A file may require repairing after it has been assigned.

To repair a record:

1. In the Test Results to Assign section, click the **repair** button next to the patient record to complete.

2. An exam results page will appear. Verify that the testing location, technique, technology, test type and screener are all correct.

3. Click the **Save and Continue** button to complete the processing of the record.

4 Repeat steps 1 – 3 until all records appear in the Test Results Successfully Processed section.

A record listed under Test Results to Assign cannot be located by eSP™. You can modify the search criteria to look for the record, in case the name or medical record number vary slightly in the import details or create a new record if one does not exist.

To assign a record:

1. In the *Test Results to Assign* screen, click the **assign** button next to the patient record to complete.

Records Found in Imported Test Results File:

File: \\srv-doc\MyDocumentsfolder\daussat\My Documents\Fake Exam Data\colors1.oz
Uploaded By: Daussat, Lura

Test Results to Assign:

	Name	Ref No.	Ear	Result	Screened	Screener	Process?
assign	Aqua, Baby	1021	R -	Pass	02/02/2006 03:08:07 PM	Daussat, Lura	set to no
assign	Aqua, Baby	1021	- L	Pass	02/02/2006 03:08:08 PM	Daussat, Lura	set to no

Test Results Successfully Processed:

	Name	Ref No.	Ear	Result	Screened	Screener
view	Bronze, Baby	1022	- L	Refer	02/02/2006 03:08:09 PM	Daussat, Lura
view	Bronze, Baby	1022	R -	Refer	02/02/2006 03:08:10 PM	Daussat, Lura
view	Bronze, Baby	1022	R -	Refer	02/02/2006 04:08:11 PM	Daussat, Lura
view	Bronze, Baby	1022	- L	Pass	02/02/2006 04:08:12 PM	Daussat, Lura
view	Celadon, Baby	1023	R -	Pass	02/04/2006 04:08:13 PM	Daussat, Lura
view	Celadon, Baby	1023	- L	Pass	02/04/2006 04:08:14 PM	Daussat, Lura

2. A search page appears allowing you to search for the record in case it exists with slightly different identifying details.

Patient not found in search

1. If patient does not exist or display as a search result, click the **Create New Patient Record** button.
2. Fill in the new patient details in the Add New Patient screen.

Exam results can be added to a patient's record manually or electronically.

Patient found in search

1. If the patient does exist and is displayed in the search results section, click the **Select** button next to correct patient name.
2. Verify patient demographic details when the patient record appears.

3. In the quick links drop-down box, located in the upper right corner of the screen, select **current imported file** to continue working on the assignment of records for this import.
4. Repeat steps 1 – 3 until all records appear in the Test Results Successfully Processed section.

Note: For the records that did not need to be assigned or repaired and appear in the *Test Results Successfully Processed* section, the exam import is complete. This means the patient record existed in eSP™ and the test results were automatically linked to the record.

Patient Discharge

Changing a patient from inpatient to outpatient status notifies eSP™ that the patient is no longer available for a birth admit screening. It triggers the system to calculate the Birth Screening Outcome and determine if further care is required.

1. To change a patient from inpatient to outpatient status: In the Demographics tab, click the **Outpatient** radio button in the Location section.

Patient: Doe, Mary (Female) 📋
Birth Cert. ID: NA Medical Record No.:   [Edit Patient]

Demographics:
Date of Birth:	11/01/2007
Place of Birth:	Birth Hospital
GA:	39
Birth Weight:	3800

Location:
○ Inpatient
◉ Outpatient
[   ] [Set]

Core Risks
Cranio-facial anomalies	N
Exchange transfusion for elevated bilirubin	N
Family hx of hearing loss	N
NICU > 48 hours	N

[Other Risks (0)]

Primary Contact Details: [View/Add Contacts (0)]

Ms. Jane Doe (Mother)   Phone: **515-555-1212**

100 Main St   Language: **English**
Anytown, IA 55555

Last Case Note: [View/Add Case Notes (2)]

Patient will return for follow-up with grandparents.

Patient Summary:
Patient Outcome	Normal Hearing
Consent	Full
Nursery	Well Baby

Screening Summary:
	Right	Left
OAE	Pass	Pass
AABR	ND	ND

Tasks:
Letters To Produce
No Appointments Required
Contact Info Not Required but Present

Patient Professional Contacts:

		Name	Service Type	Phone
View	Remove	General Hospital	Birth Screen Provider	555-111-2222
View	Remove	Doctor, Joe (Dr.)	PCP / Medical Home	333-222-1111

[Add Professional Contact]

Hearing Screen Not Completed (Deceased, Refused, Transferred, etc.)

There may be times when a patient does not receive a hearing screening before leaving the facility. These instances are infant death, parent refusal, transfer to NICU, missed screening, etc.

Infant Death

If a child dies, it is very important to mark the patient as deceased within the record. This activity will end all reminders and complete this patient's medical record.

1. Click on the **Demographics** tab and change patient location to **Inpatient** if patient status is outpatient.
2. Select **Edit Patient**.
3. Go to **Status**, select **Deceased** from the drop down menu.

Patient Information:

Last Name:	Doe	**First Name:**	Mary
Birth Cert. ID:		**Medical Record No.:**	52426167
Date of Birth:	11/01/2007	**Time of Birth:**	HR ∨ MIN ∨
Gender:	Female ∨	**Weight:**	3800 (g)
GA:	39 weeks	**Order:**	1 ∨ of 1 ∨
Place of Birth:	Hospital ∨	**Hospital:**	Birth Hospital ∨
Nursery:	Well Baby ∨	**Status:**	Deceased ∨

Race: ☐ White   ☐ American Indian/Alaskan Native   ☐ Black   ☐ Asian   ☐ Pacific Island   **Ethnicity:**   ☐ Hispanic

Save & Return to Demographics Tab   Cancel

4. Select **Save & Return to Demographics tab**.
5. Change location to **Outpatient.**

Note: All babies born at the facility must be entered into eSP, even those who only live a few minutes. A good rule of thumb is to put any infant into the database who will be issued a birth certificate.

Parent Refusal

Although parent consent is not necessary to perform newborn hearing screening, parental objection to the screening is valid. If a parent refuses to have their infant screened, it is very important to obtain a written refusal from the parent or guardian and record the refusal in the patient's record.

1. The birthing hospital, birth center, physician, or other health care professional shall obtain a written refusal from the parent or guardian using IDPH's refusal form.

Note: This form can be found on the EHDI Web site, http://www.idph.state.ia.us/iaehdi/professionals.asp or a sample of the refusal form can be found in Appendix H.

2. The original shall remain in the infant's medical record and a copy mailed to IDPH within six days of the birth of the newborn.
3. Click on the **Demographics** tab and change the patient location to **Inpatient** if patient status is outpatient.
4. Select **Edit Patient**.
5. Go to **Status,** and select **Refused** from the drop down menu.

Patient Information:

Last Name:	Doe	First Name:	Mary
Birth Cert. ID:		Medical Record No.:	52426167
Date of Birth:	11/01/2007	Time of Birth:	HR ∨ MIN ∨
Gender:	Female ∨	Weight:	3800 (g)
GA:	39 weeks	Order:	1 ∨ of 1 ∨
Place of Birth:	Hospital ∨	Hospital:	Birth Hospital ∨
Nursery:	Well Baby ∨	Status:	Refused ∨

Race: ☐ White ☐ American Indian/Alaskan Native ☐ Black ☐ Asian ☐ Pacific Island   **Ethnicity:** ☐ Hispanic

Save & Return to Demographics Tab   Cancel

6. Select **Save & Return to Demographics** tab.
7. Change location to **Outpatient.**

Patient Transfer

There may be times that you need to transfer a patient to another facility. A patient may be transferred from your facility to another facility to receive specialized care. You will also need to transfer a patient when a child is referred for follow-up testing if they fail their hearing screen.

To transfer a patient from your facility to another facility:

1. Click on the **Demographics** tab and change the patient location to **Inpatient** if patient status is outpatient.
2. In the Patient Professional Contacts section, click the **Add Professional Contact** button.
3. Under **Step 1: Select a Service** click on the drop-down box to view a list of provider service types. Select "Birth Screen Provider."
4. Under **Step 2: Select Professional Contact,** click the radio button next to **search for place (facility)**. Then click **Locate Professional Contact**.

5. Type in a few letters of the facility's name and click the **Submit Search Criteria** button. If it is an out of state facility, make sure you change the state using the drop down box.

Patient Search: Locate Professional Contact:

Facility Name: main hosp

Service: Birth Screen Provider ▾

☐ only display contacts with services?

Certified: All ▾

Street Address: [ ]

Suite No.: [ ]

City: [ ]

State: IA ▾

County: Select a County ▾

Zipcode: [ ]

Submit Search Criteria

6. Click the **select** button next to the correct facility. Verify the facility's information.

Patient Search: Locate Professional Contact:

	Name	Address	Zipcode	Certified
select	Main Hospital	1122 Main St. Anytown IA Adair	50000	N

total contacts found: 1

MODIFY SEARCH   NEW SEARCH   ◄ PREV 1 ▾ NEXT ►

Assign New Professional Contact:

Step 1: Select A Service:
Use the drop-down list below to select the type of service you wish to assign a provider for.

```
Birth Screen Provider    [v]
```

Step 2: Select Professional Contact:
Please click the 'Locate Professional Contact' button below to search for and select a professional contact to assign to the patient's record. Once a contact has been located and is displayed below, you may click the 'Save And Continue' button to add the professional contact to the patient's record.

choose one: ○ search for person ◉ search for place (facility)

Main Hospital
1122 Main St.
Anytown
IA
Adair
50000

[Edit Professional Contact To Search With]   [reset contact search]

Referral Date: [_____] [📅]▾

[Save & Return to Demographics Tab]   [Save and Add Another]   [Cancel]

8. Click the **Save & Return to Demographics Tab** button. You will be taken back to the client's record.
9. All contacts selected for the patient will appear in the patient's record in the patient Professional Contacts sections. To transfer the patient, click the Remove button next to the provider or facility that will no longer have responsibility for the patient.

Patient Professional Contacts:

		Name	Service Type	Phone
View	Remove	General Hospital	Birth Screen Provider	
View	Remove	Main Hospital	Birth Screen Provider	

[Add Professional Contact]

10. A message box, asking whether you want to remove your facility as a professional contact, will appear. Click the **OK** button.

Other Not Screened

Should there be another reason that a birth screen did not occur (i.e. miss).

1. Enter the demographic information and immediately change the patient's location to **Outpatient**. This will remove the patient from the "birth screen" status and will require an outpatient screen.
2. Enter a case note (i.e. Equipment malfunction. Will retest at 2-week checkup.). See page 23 for instructions on entering case notes.

Chapter 4—Searching for a Patient

A patient search allows you to find a specific patient(s) based on criteria such as name, date of birth, medical record number, or specific demographic details and screening outcomes.

Searching Tips

1. KEEP YOUR SEARCHING CRITERIA TO A MINIMUM. Do not enter all the information you have on the baby – try entering just the first or last name.

2. If you know the date of birth, you can enter in a range for that date. Simply enter the date of birth in both boxes on the search page to find only the babies born on that day.

3. If you only know mother's name, search using the demographics button on the patient search tab.

4. When searching for a physician, keep in mind that their city of residence may be different than where they practice.

5. A physician may register his or her license under a different name than the name used at your facility. For example, you may know Dr. Smith as Dr. Adam Smith, but his license may be registered under his full name, John Adam Smith. It may be easier to narrow the criteria for a physician by searching by city.

6. If you are unsure of the correct spelling, conduct a wildcard search. For example, you know baby's last name is Hansen, but it may have been entered as Hanson. Simply enter "Han" and all possible combinations that start with those three letters will appear.

To search for a patient:
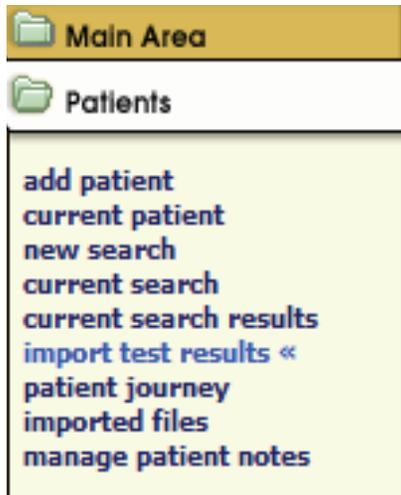
1. Click on the **Patients** tab.

2. Click on **new search**.

3. In the Patient Search Criteria screen, enter the desired search criteria to identify a patient. Patient search criteria can include the patient's name, medical record number, date of birth, and/or patient location. **Note:** The date of birth defaults to 90 days prior to day of search. This can be changed to widen or narrow your search.

4. You can also search for a patient using advanced criteria such as demographic information and test results. The end of this chapter covers other ways to search.

5. If you would like to save your customized search, click on "Yes, save this search" under Save Current Search and name the specific search in the description box.

6. Click the **Submit Search Criteria** button.

Advanced Patient Search

You can also search for a patient using advanced search criteria such as professional contacts, demographic information, patient status, test results and hearing risks.

Search Using Demographic Information

To conduct an advanced search using **demographic** information:

1. Click the **Demographics** button.

Patient Search Criteria:

Name:	[_____] , [_____] (Last name, First name)
	wildcard searches are permitted using the percent symbol (e.g. Smi%)
Birth Cert. ID:	[_____] **Medical Record No. :** [_____]
Date of Birth:	born between: [09/08/2007] 🗓▾ and [_____] 🗓▾
Confidential ID:	[_____]

Patient Location:
- ○ inpatient
- ○ outpatient
- ⊙ either

Birth Admission:
- ○ in process
- ○ complete
- ⊙ either

Nursery : [check all]
- ☐ Well Baby
- ☐ NICU
- ☐ Other

Additional Search Criteria:
Use the buttons below to apply more advanced search criteria to your patient search.

| Professional Contacts | Demographics | Patient Status | Test Results | Hearing Risks |

[Submit Search Criteria]

2. Enter the demographic information you would like to search for such as gender, birth weight, patient's contacts, race and ethnicity.

Note: If the information you type is different from what was initially entered into eSP™, your search may come up blank. Keep your search simple.

3. Click the **Save** button.

Demographics Search Criteria:

Gender:
- ☐ Male
- ☐ Female
- ☐ Not known

Birth Weight:
find patients weighing:
[at least ▼] [0] grams

Patient's Contacts:
wildcard searches are permitted
using the percent symbol (e.g. Smi%)

[_____] last name
[_____] first name
[_____] Zipcode
[_____] County 🌐▾

Race :
- ☐ White
- ☐ American Indian/Alaskan Native
- ☐ Black
- ☐ Asian
- ☐ Pacific Island

Ethnicity:
- ☐ Hispanic

[Save] [Cancel]

4. The search screen now shows that an advanced search for demographic information exists. (The Edit Demographics button will appear highlighted.)
5. Click **Submit Search Criteria** when finished.

Search Using Test Result Information

To conduct an advanced search using **test result** information:

1. Click the **Test Results** button.
2. Enter the test results information you would like to search for, such as results criteria, data to use, or screening dates.
3. Click the **Save** button.
4. The search screen now shows that an advanced search for test result information exists. (The Edit Test Results button will appear highlighted.)
5. Click the **Submit Search Criteria** button.

Patient Search Criteria:

Name: [   ] , [   ] (Last name, First name)
wildcard searches are permitted using the percent symbol (e.g. Smi%)

Birth Cert. ID: [   ]   **Medical Record No.:** [   ]

Date of Birth: born between: [09/19/2007] and [   ]

Confidential ID: [   ]

Patient Location:
- ○ inpatient
- ○ outpatient
- ◉ either

Birth Admission:
- ○ in process
- ○ complete
- ◉ either

Nursery: [check all]
- ☐ Well Baby
- ☐ NICU
- ☐ Other

Additional Search Criteria:
Use the buttons below to apply more advanced search criteria to your patient search.

[Professional Contacts] [Demographics] [Patient Status] [Test Results] [Hearing Risks]

[Submit Search Criteria]

[Save This Search] [   ]

Saved Searches:
(Custom Search) Refer both Ears

[Run selected search]   [Load selected search]   [Delete selected search]

Test Results Search Criteria:

Results Criteria:
- ☑ Pass
- ☐ Refer
- ☐ Technical Fail
- ☐ Not Tested
- ☐ Not Required
- ☐ Not Appropriate

[check all]

Apply Criteria To:
- ○ right ear
- ○ left ear
- ○ only one ear
- ◉ one or both ears
- ○ both ears

[clear]

Data To Use:
- ○ DPOAE
- ○ TOAE
- ○ AABR

[clear]

Screening Dates:

find screens performed between:

[_____] 🔳▾ and [_____] 🔳▾

[Save] [Cancel]

Search Using Patient Status Information

To conduct an advanced search using **patient status** information:

1. Click the **Patient Status** button.

Patient Search Criteria:

Name: [   ] , [   ] (Last name, First name)
wildcard searches are permitted using the percent symbol (e.g. Smi%)

Birth Cert. ID: [   ]   **Medical Record No. :** [   ]

Date of Birth: born between: [09/19/2007] 📆▾ and [   ] 📆▾

Confidential ID: [   ]

Patient Location:
○ inpatient
○ outpatient
◉ either

Birth Admission:
○ in process
○ complete
◉ either

Nursery : [check all]
☐ Well Baby
☐ NICU
☐ Other

Additional Search Criteria:
Use the buttons below to apply more advanced search criteria to your patient search.

| Professional Contacts | Demographics | Patient Status | Test Results | Hearing Risks |

[Submit Search Criteria]

[Save This Search] [   ]

Saved Searches:
(Custom Search) Refer both Ears

Click on the option(s), in each box, you would like to search for.

2. Click the **Save** button.
3. The search screen now shows that an advanced search for patient status information exists. (The Edit Patient Status button will appear highlighted.)
4. Click the **Submit Search Criteria** button.

Patient Status Search Criteria:

Birth Screening Outcomes:

Pass Both
Pass Both - Monitoring Required
Unilateral Referral
Bilateral Referral
Not Required
Not Indicated
No Screen Outcome
Missed
Deceased
Refused

clear all | select all

Outpatient Outcomes:

Pass Both
Unilateral Referral
Bilateral Referral
Parental Report - Normal
Parental Report - Did Not Pass
Not Required
Not Indicated
Not Attended
Required - Not Scheduled
Required - Pending

clear all | select all

Risk Monitoring Outcomes:

Not Required
Not Indicated
Not Attended
Required - Not Scheduled
Required - Pending
Required - Past Due
Complete
Missed All
Missed Last

clear all | select all

Audiological Assessment Outcomes:

Pass Both
Unilateral Referral
Bilateral Referral
Parental Report - Normal
Parental Report - Did Not Pass
Not Required
Not Indicated
Not Attended
Required - Not Scheduled
Required - Pending

clear all | select all

ENT Outcomes:

Not Required
Not Indicated
Not Attended
Required - Not Scheduled
Required - Pending
Required - Past Due
Done

clear all | select all

Early Intervention Outcomes:

Not Required
Not Indicated
Not Attended
Required - Not Scheduled
Required - Pending
Required - Past Due
Done
Make ECI referral
Parent Refused ECI Referral
ECI Referral Required

clear all | select all

HAB Outcomes:

Not Required
Not Indicated
Not Attended
Required - Not Scheduled
Required - Pending
Required - Past Due
Done

clear all | select all

Contact Information:

Not Required
Deceased
Required and Present
Required but not Present
Not Required but Present

clear all | select all

Patient Outcomes:

In Process
Normal Hearing
Unilateral Hearing Loss - In Process
Moved out of State
Deceased
Refused
Lost Contact

clear all | select all

Appointments:

find appointments between:

[   ] [📅] and [   ] [📅]

Save | Cancel

Search Using Hearing Risk Factors

To conduct an advanced search using **hearing risk** factors:
1. Click the **Risk Factors** button.
2. Select the risk factors you would like to search for.
3. Click the **Save** button.

Risk Factors Search Criteria:

Search For The Selected Risk Factors:

☐ Apgar 0-4 at 1 minute	☐ Neurodegenerative Disorder
☐ Apgar 0-6 at 5 minutes	☐ NICU > 48 hours
☐ Bacterial meningitis	☐ Other postnatal infection
☐ Birth weight < 1500g	☐ Otitis media > 3 months (middle ear infection)
☐ Congenital infection	☐ Ototoxic medications administered
☐ Cranio-facial anomalies	☐ Parental concern regarding hearing status
☐ Exchange transfusion for elevated bilirubin	☐ PPHN associated with mechanical ventilation
☐ Family hx of hearing loss	☐ Syndrome
☐ Head Injury	check all

Risk Factor Totals:
search for patients with at least [n/a ▾] risk factors, and at most [n/a ▾]

[Save] [Cancel]

4. The search screen now shows that an advanced search for test result information exists. (The Edit Hearing Risks button will appear highlighted.)
5. Click the **Submit Search Criteria** button.
6. The system will generate a list of patients who fit the search criteria. To select a specific patient's record, click the **view** button next to the patient's name.

	Name ▾	Birth Cert. ID ▾	Medical Record No. ▾	BirthDate ▾	Nursery ▾
view	smith, baby boy		99-00-88	11/04/2007	Well Baby
view	buchholtz, zada		765409	11/04/2007	Well Baby

total patients found: 2   [TO-DO] [EXPORT RESULTS] [MODIFY SEARCH] [NEW SEARCH] ◀ PREV [1 ▾] NEXT ▶

Search Using Professional Contact Information

If you are interested in finding a provider in your area, you can conduct an advanced search using **professional contact** information:

Patient Search Criteria:

Name: [ ] , [ ] (Last name, First name)
wildcard searches are permitted using the percent symbol (e.g. Smi%)

Birth Cert. ID: [ ] **Medical Record No. :** [ ]

Date of Birth: born between: 09/19/2007 [ ] and [ ]

Confidential ID: [ ]

Patient Location:
- ○ inpatient
- ○ outpatient
- ◉ either

Birth Admission:
- ○ in process
- ○ complete
- ◉ either

Nursery : [check all]
- ☐ Well Baby
- ☐ NICU
- ☐ Other

Additional Search Criteria:
Use the buttons below to apply more advanced search criteria to your patient search.

[Professional Contacts] [Demographics] [Patient Status] [Test Results] [Hearing Risks]

[Submit Search Criteria]

[Save This Search] [ ]

Saved Searches:
(Custom Search) Refer both Ears

[Run selected search] [Load selected search] [Delete selected search]

1. Click the **Professional Contacts** button.
2. Choose **search by provider name** or **search by facility name**.
3. Click the **Locate Professional Contact to Search With** button.

Professional Contacts Search Criteria:

Selected Professional Contact:

no professional contact selected to search with.

choose one: ⦿ search by provider name ○ search by facility name

Locate Professional Contact To Search With

Services: (optional) Selecting a service from the list below will retrieve a list of patients currently receiving the service from the above selected provider.

Any ⌄

Save	Cancel

4. Enter the professional contact information you would like to search for, such as name, service provided, or address. **Note**: If you do not know the full name of the professional contact, you can enter a part of the person's name, and the system will do a "wildcard" search.

5. Click the **Submit Search Criteria** button.

Patient Search: Locate Professional Contact:

Name:	[ ] , [ ] (Last name, First name)
	wildcard searches are permitted using the percent symbol (e.g. Smi%)

Service:	Any ⌄
	☐ only display contacts with services?
Certified:	All ⌄

Street Address:	[ ]
Suite No.:	[ ]
City:	[ ]
State:	IA ⌄
County:	Select a County ⌄
Zipcode:	[ ]

Submit Search Criteria

6. The contacts that match your search criteria will appear. To select a professional contact, click the **select** button next to the name of that professional contact.

Patient Search: Locate Professional Contact:

	Name	Address	Zipcode	Certified
select	Anderson, Greg(Mr.)	1001 Veteran's Ave Des Moines IA	50000	N

7. Verify the professional contact information.
8. Click the **Save** button.

Professional Contacts Search Criteria:

Selected Professional Contact:

Anderson, Greg(Mr.)
1001 Veteran's Ave
Des Moines
IA
50000

choose one: ⦿ search by provider name ○ search by facility name

Edit Professional Contact To Search With

Services: (optional) Selecting a service from the list below will retrieve a list of patients currently receiving the service from the above selected provider.

| Any | ▾ |

| Save | Cancel |

9. The search screen now shows that an advanced search for professional contact exists. (The Edit Professional Contacts button will appear highlighted.)
10. Click the **Submit Search Criteria** button.

Searching for Late Onset or Progressive Hearing Loss

1. Click the **Patient Status** button.

Patient Search Criteria:

Name:	[_____] , [_____] (Last name, First name)
	wildcard searches are permitted using the percent symbol (e.g. Smi%)
Birth Cert. ID:	[_____] **Medical Record No. :** [_____]
Date of Birth:	born between: [09/19/2007] 📅▾ and [_____] 📅▾
Confidential ID:	[_____]

Patient Location:	**Birth Admission:**	**Nursery :** [check all]
○ inpatient	○ in process	☐ Well Baby
○ outpatient	○ complete	☐ NICU
◉ either	◉ either	☐ Other

Additional Search Criteria:
Use the buttons below to apply more advanced search criteria to your patient search.

Professional Contacts	Demographics	Patient Status	Test Results	Hearing Risks

Submit Search Criteria

Save This Search	[_____]

Saved Searches:

(Custom Search) Refer both Ears

Run selected search	Load selected search	Delete selected search

2. Under "Birth Screening Outcomes," select Pass Both.
3. Under "Patient Outcomes," select Unilateral Hearing Loss – In Process, Unilateral Hearing Loss – Complete, Bilateral Hearing Loss – Complete, Bilateral Hearing Loss – In Process by holding the Control key down while clicking on each selection.

Patient Status Search Criteria:

Birth Screening Outcomes:

```
Pass Both
Pass Both - Monitoring Required
Unilateral Referral
Bilateral Referral
Not Required
Not Indicated
No Screen Outcome
Missed
Deceased
Refused
```
clear all   select all

Outpatient Outcomes:

```
Pass Both
Unilateral Referral
Bilateral Referral
Parental Report - Normal
Parental Report - Did Not Pass
Not Required
Not Indicated
Not Attended
Required - Not Scheduled
Required - Pending
```
clear all   select all

Risk Monitoring Outcomes:

```
Not Required
Not Indicated
Not Attended
Required - Not Scheduled
Required - Pending
Required - Past Due
Complete
Missed All
Missed Last
```
clear all   select all

Audiological Assessment Outcomes:

```
Pass Both
Unilateral Referral
Bilateral Referral
Parental Report - Normal
Parental Report - Did Not Pass
Not Required
Not Indicated
Not Attended
Required - Not Scheduled
Required - Pending
```
clear all   select all

ENT Outcomes:

```
Not Required
Not Indicated
Not Attended
Required - Not Scheduled
Required - Pending
Required - Past Due
Done
```
clear all   select all

Early Intervention Outcomes:

```
Not Required
Not Indicated
Not Attended
Required - Not Scheduled
Required - Pending
Required - Past Due
Done
Make ECI referral
Parent Refused ECI Referral
ECI Referral Required
```
clear all   select all

HAB Outcomes:

```
Not Required
Not Indicated
Not Attended
Required - Not Scheduled
Required - Pending
Required - Past Due
Done
```
clear all   select all

Contact Information:

```
Not Required
Deceased
Required and Present
Required but not Present
Not Required but Present
```
clear all   select all

Patient Outcomes:

```
In Process
Normal Hearing
Unilateral Hearing Loss - In Process
Moved out of State
Deceased
Refused
Lost Contact
```
clear all   select all

Appointments:

find appointments between:

[ ] 📅 and [ ] 📅

4. Click the **Save** button.
5. The search screen now shows that an advanced search for patient status exists. (The Edit Patient Status button will appear highlighted.)
6. Enter any other search criteria information.
7. Click **Submit Search Criteria** when finished.
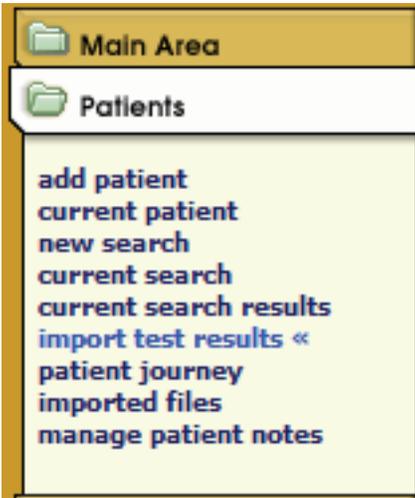
Search for Babies Failing OAE but Passing AABR

This is a two part process. The first part will give you a list of all children who passed their AABR in NICU.

1. Go to Patients tab, click on New Search.

2. Click on NICU under Nursery.

3. Type in range of birth dates you wish to search.
4. Click on **Test Results**.

5. Click on Pass under Results Criteria.
6. Click on AABR under Data to Use.
7. Click on Both Ears under Apply Criteria To.
8. Click on **Save**.

Test Results Search Criteria:

Results Criteria:
- ☑ Pass
- ☐ Refer
- ☐ Technical Fail
- ☐ Not Tested
- ☐ Not Required
- ☐ Not Appropriate

check all

Apply Criteria To:
- ○ right ear
- ○ left ear
- ○ only one ear
- ⊙ one or both ears
- ○ both ears

clear

Data To Use:
- ○ DPOAE
- ○ TOAE
- ○ AABR

clear

Screening Dates:
find screens performed between:

[   ] 📅▾ and [   ] 📅▾

Save   Cancel

9. Click on **Submit Search Criteria**.

To see which of these children failed their OAE:

1. At the bottom of the page of names, click on **Export Results**.

	Name	Birth Cert. ID	Medical Record No.	BirthDate	Nursery
view	smith, baby boy		99-00-88	11/04/2007	Well Baby
view	buchholtz, zada		765409	11/04/2007	Well Baby
view	Doe, Mary			11/01/2007	Well Baby

total patients found: 3

TO-DO | EXPORT RESULTS | MODIFY SEARCH | NEW SEARCH | ◀PREV | 1 ▾ | NEXT▶

2. Go to Build Export Fields List. Click on a field name, then click on the + sign. This will move that field your report. For this search, use the fields: Patient's Last Name, Patient's Medical Number, Patient's Date of Birth, Screening Summary Right for OAE, Screening Summary Left for OAE, Screening Summary Right for AABR, Screening Summary Left for AABR.
3. Click on the arrow next to file type and select Tab Delimited.
4. Click on **Export File**.

Export Fields Criteria:

Build Export Fields List:

available export fields:

| Unique System Patient ID |
| Currently Active Newborn Screen Facility ID |
| Currently Active Newborn Screen Facility Name |
| Patient's Last Name |
| Patient's First Name |
| Patient's Medicaid No |
| Patient's Medical No |
| Patient's Gender |

fields to include in exported file:

| Patient's Last Name |
| Patient's Medical No |
| Screening Summary Right for OAE |
| Screening Summary Left for OAE |
| Screening Summary Right for AABR |
| Screening Summary Left for AABR |

+ ➡
🔙 −

select all   up down edit remove all

Additional Export Information:

file type: Tab Delimited ▾

text to use for missing data:

include header: ✔

Custom Export Configurations:

saved configurations:

save configuration:
☐ yes, save export configuration as
                                    (description)

load delete

export file   cancel

5. This will bring up a list in Microsoft Notebook. This list will be much easier to read as an Excel spreadsheet. Click and drag your cursor across all the information on the Notebook. Click on Edit, then Copy.

Patient's Last Name" "Patient's Medical No"   "Screening Summary Right for OAE"   "Screening Summary Left for OAE"   "Screening Summary Right for AABR"   "Screening Summary Left for AABR"

"Duck"   "22334455"   "Not Used"   "Not Used"   "Pass" "Pass"
"sCHWAB"   "006001234" "Not Used"   "Not Used"   "Pass" "Pass"
"Orlowski"   "006001978" "Not Used"   "Not Used"   "Pass" "Pass"
"Miller"   "006004455" "Not Used"   "Not Used"   "Pass" "Pass"
"Quartermaine"   "006004321" "Not Used"   "Not Used"   "Pass" "Pass"
"schmitt"   "425267984" "Not Used"   "Not Used"   "Pass" "Pass"
"Leaf" "2687" "Not Used"   "Not Used"   "Pass" "Pass"
"kutsch"   "452457541" "Not Used"   "Not Used"   "Pass" "Pass"
"leicht"   "5821" "Not Used"   "Not Used"   "Pass" "Pass"
"Brown"   "0000007"   "Pass" "Pass" "Pass" "Pass"
"kelly" "23232323"   "Refer"   "Pass" "Pass" "Pass"
"Henry"   "8763251"   "Pass" "Pass" "Pass" "Pass"
"Williams"   "4444444"   "Pass" "Pass" "Pass" "Pass"
"Smith"   "50456"   "Pass" "Pass" "Pass" "Pass"
"Green"   "7536951"   "Pass" "Refer"   "Pass" "Pass"
"bob" "777777"   "Pass" "Pass" "Pass" "Pass"
"Spooner"   "65988563"   "Pass" "Refer"   "Pass" "Pass"
"dye" "111111"   "Not Used"   "Not Used"   "Pass" "Pass"
"long" "654321"   "Not Used"   "Not Used"   "Pass" "Pass"
"mcintosh"   "0000000002" "Not Used"   "Not Used"   "Pass" "Pass"
"Miller"   "3190796"   "Not Used"   "Not Used"   "Pass" "Pass"
"Beaman"   "78985969"   "Pass" "Pass" "Pass" "Pass"

6.   Open Excel. Place cursor on cell in upper left corner and click Edit, then Paste.
7.   This will format the list so it is easier to read. You will see the results of the OAE and the AABR testing.

Patient's Last Name	Patient's Medical No	Screening Summary Right for OAE	Screening Summary Left for OAE	Screening Summary Right for AABR	Screening Summary Left for AABR
Duck	22334455	Not Used	Not Used	Pass	Pass
sCHWAB	6001234	Not Used	Not Used	Pass	Pass
Orlowski	6001978	Not Used	Not Used	Pass	Pass
Miller	6004455	Not Used	Not Used	Pass	Pass
Quartermaine	6004321	Not Used	Not Used	Pass	Pass
schmitt	425267984	Not Used	Not Used	Pass	Pass
Leaf	2687	Not Used	Not Used	Pass	Pass
kutsch	452457541	Not Used	Not Used	Pass	Pass
leicht	5821	Not Used	Not Used	Pass	Pass
Brown	7	Pass	Pass	Pass	Pass
kelly	23232323	Refer	Pass	Pass	Pass
Henry	8763251	Pass	Pass	Pass	Pass
Williams	4444444	Pass	Pass	Pass	Pass
Smith	50456	Pass	Pass	Pass	Pass
Green	7536951	Pass	Refer	Pass	Pass
bob	777777	Pass	Pass	Pass	Pass
Spooner	65988563	Pass	Refer	Pass	Pass
dye	111111	Not Used	Not Used	Pass	Pass
long	654321	Not Used	Not Used	Pass	Pass
mcintosh	2	Not Used	Not Used	Pass	Pass
Miller	3190796	Not Used	Not Used	Pass	Pass
Beaman	78985969	Pass	Pass	Pass	Pass

Chapter 5—Editing Patient Information

Once a patient has been added to the eSP™ system, their specific information can be edited.

Using the Patient Record to Edit Information
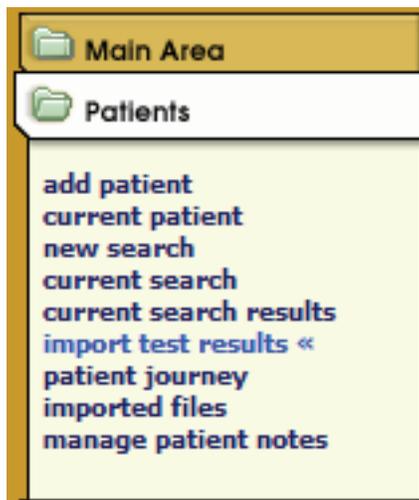
To edit information for patient at your facility:

1. Click on the **Patients** tab.
2. Click on **new search.**
3. In the Patient Search Criteria screen, enter the desired search criteria to identify a patient.
4. Select a patient record to edit by clicking on the **view** button next to the patient's name.

	Name	Birth Cert. ID	Medical Record No.	BirthDate	Nursery
view	smith, baby boy		99-00-88	11/04/2007	Well Baby
view	buchholtz, zada		765409	11/04/2007	Well Baby
view	Doe, Mary			11/01/2007	Well Baby

total patients found: 3

TO-DO | EXPORT RESULTS | MODIFY SEARCH | NEW SEARCH | ◀ PREV | 1 ▾ | NEXT ▶

5. To edit information in the patient's record, click the button that corresponds to the section you would like to edit.

Editing Demographic Information

To edit demographic information:

1. Click the **Edit Patient** button on the patient name bar. This allows you to edit the patient's demographic information

2. Enter the correct demographic information and click the **Save & Return to Demographics Information Page** button.

Editing Contact Information

To view/add contact information:

1. Click the **View/Add Contact(s)** button in the Primary Contact Details section.

    a. If **NO** current contact exists, click the Contact's Details drop-down box to select the contact's relationship to the patient. Enter the contact's information. Click the **Save and Continue** button.

b. If a **PREVIOUS** contact exists, click the **Add Contact** button to access a new contact information page. Note: Make sure only one contact exists as the "primary" contact. All can be listed, but only one as primary as this is who the EHDI program will contact for follow-up.

i. Enter the information for the new contact. If a contact lives in a different and county, click on the picture of the globe and select the appropriate state and county. The state will default to Iowa on this screen.

ii. Click the **Save and Continue** button to save the new contact information and return to the patient's Demographics tab.

c. If a **PREVIOUS** contact exists and you need to change information for the contact, click the **View/Add Contacts** button.

i. Chose the correct contact and make the necessary changes to the contact's information.

ii. Click the **Save and Continue** button.

2. If the contact is not the primary contact, uncheck the boxes marked "Primary Contact" and "Send Letters."

Note: If the infant's mother will not be the primary contact (e.g. baby being adopted or going to foster care), do not delete her as a contact. Uncheck the "Primary Contact" and "Send Letters" boxes. See Step 2 above.

Editing Case Notes

To edit an existing case note:
1. Click the **View/Add Case Notes** button.

| Demographics | Hearing | quick links: select a page ▼ |

Patient: Doe, Mary (Female) 📋   [Edit Patient]
Birth Cert. ID: NA Medical Record No.: 52426167

Demographics:
Date of Birth:	11/01/2007
Place of Birth:	Birth Hospital
GA:	39
Birth Weight:	3800

Location:
- ⦿ Inpatient
- ○ Outpatient

[_____] [Set]

Core Risks
Cranio-facial anomalies	N
Exchange transfusion for elevated bilirubin	N
Family hx of hearing loss	N
NICU > 48 hours	N

[Other Risks (0)]

Primary Contact Details: [View/Add Contacts (0)]

Ms. Jane Doe (Mother)   Phone: **515-555-1212**

100 Main St   Language: **English**
Anytown, IA 55555

Last Case Note: [View/Add Case Notes (0)]

no note available

Patient Summary:
Patient Outcome	Normal Hearing
Consent	Full
Nursery	Well Baby

Screening Summary:
	Right	Left
OAE	Pass	Pass
AABR	ND	ND

Tasks:
Letters To Produce
No Appointments Required
Contact Info Not Required but Present

Patient Professional Contacts:
	Name	Service Type	Phone
[View] [Remove]	Birth Hospital	Birth Screen Provider	

[Add Professional Contact]

2. Remove the date in the "edited from:" line and click on **Search Notes**.

3. Click the **edit this note** button next to the case note to be revised.

Patient: Doe, Mary (Female)
Birth Cert. ID: **Medical Record No.:**

Patient Case Notes Search Criteria:

search for: [   ]

search in: [all my facilities   ▼]

find notes by: [User   ▼]

edited from: [12/11/2007] 🔽 to [   ] 🔽   [Search Notes]

Patient Case Notes Search Results: [Create New Note]

Created By	Date Created
EHDI Trainer21 (Ms.)	12/18/2007 14:45:54

Patient will return for follow-up with grandparents.

[edit this note]

[Cancel]

4. Type in the revision. Click the **Save and Return** button.

Patient: Doe, Mary (Female)
Birth Cert. ID: **Medical Record No.:**

Edit Patient Note:

Created By: EHDI Trainer21 (Ms.)   **Edited By:** EHDI Trainer21
Facility: General Hospital   **Facility:** General Hospital
Date Created: 12/18/2007   **Date Edited:** 12/18/2007

Note Text:

Patient will return for follow-up with grandparents. 12/1/2007

[938] characters

[Save and Return]   [Clear Note Text]

[Return To Case Notes]

Note History: (most recent first)

- Patient will return for follow-up with grandparents.

5. Click the **Cancel** button to return to the Demographics page.

Editing Core Risk/Other Risk Information

To edit core risk/other risk information:
1. Click the **Other Risks** button.

2. Select **Yes**, **No**, or **Unknown** from the drop down menu next to each risk indicator. You can also use the tab key to move from drop-down box to drop-down box. Once the box is highlighted you can type in **Y** for **Yes**, **N** for **No** or **U** for **Unknown**. Select "Set all to No" when there are no risk factors.
3. Click the **Save and Close Window** button.

Risk Factors Color Key:
Core   National   Local

Cranio-facial anomalies		No ⌄
Exchange transfusion for elevated bilirubin		No ⌄
Family hx of hearing loss		No ⌄
NICU > 5 days		No ⌄
Apgar 0-4 at 1 minute		No ⌄
Apgar 0-6 at 5 minutes		No ⌄
Bacterial meningitis		No ⌄
Birth weight < 1500g		No ⌄
Congenital infection	[ ]	No ⌄
Head Injury		No ⌄
Neurodegenerative Disorder		No ⌄
Other postnatal infection		No ⌄
Otitis media > 3 months (middle ear infection)		No ⌄
Ototoxic medications administered		No ⌄
Parental concern regarding hearing status		No ⌄
PPHN associated with mechanical ventilation		No ⌄
Syndrome	[ ]	No ⌄

[Set all to No]   [Save and Close Window]   [Cancel and Close Window]

Chapter 6—Letters, Reports and Other Tasks

View and Print Letters

Letters that have not been printed will be displayed on the Generate Letters page. Generating letters does not print them but it creates a Microsoft Word document that may be printed at any time. Multiple patients and letter types may be selected to include in the document, as Microsoft Word will place a page break between each letter to ensure separate letters are printed.

To generate letters:
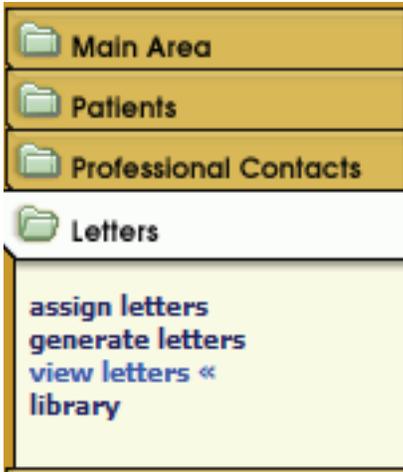
1. Click on the **Letters** tab.

2. Click on **generate letters**.

3. To select individual patient letters, place a checkmark in the box next to the patient's name and letter topic to print.

4. Click the **Generate for Selected Patients Only** button to generate letters for only those patients marked with a check.

5. The **View Letters** page will appear.

☑	reegan Weber		58948	Birth Admit - Pass One	Records
☐	joe smith		4321	Birth Admit - Pass One	Records
☐	Joy Johnson	13579	13579	Birth Admit - Pass One	Records
☑	Mater		7263365	Birth Admit - Pass One	Records
☐	jeff smith			Birth Admit - Pass One	Records
☑	Jess Kongshaug		3196681632	Birth Admit - Pass One	Records
☑	Baby Boy Big		58018978	Birth Admit - Pass One	Records
☐	Julia Wilson		4675833	Birth Admit - Pass Neither	Records

Generate for Selected Patients Only

To view and print letters:
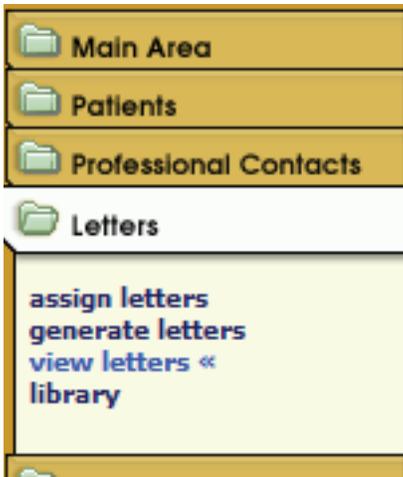
1. Click on the **Letters** tab.
2. Click on **view letters**.
3. Click on the Word document icon 📝 next to the correct date and time of generated file.

Main Area

Patients

Professional Contacts

Letters

assign letters
generate letters
view letters «
library

Listed below are the letters you have created. If the letter status is 'completed', this letter is available for viewing and/or printing.

Documents since: 12/10/2007 [📅]▼   Filter Date

	Status	Patients	Info	User	Submitted
📝	Complete	Big,Wilson	🔍	Trainer21, EHDI	12/18/2007 3:18:34 PM
📝	Complete	Weber,Mater,Kongs...	🔍	Trainer21, EHDI	12/18/2007 3:18:03 PM

4. Select "Open this File from its current location" and click **OK** to view the document.

Secure Download

Downloaded: http://www.oz-systems.com/iowa/Letters/PrintLetters.aspx?a=on Filename:job1.doc

Downloading file   success
 Size: 502 KB.
Scanning with BitDefender   success
 (2007 12-18 19:59)
Scanning with Norman   success
 (2007-12-18 16:51)
Result:

No threat detected.

Back   Save to disk
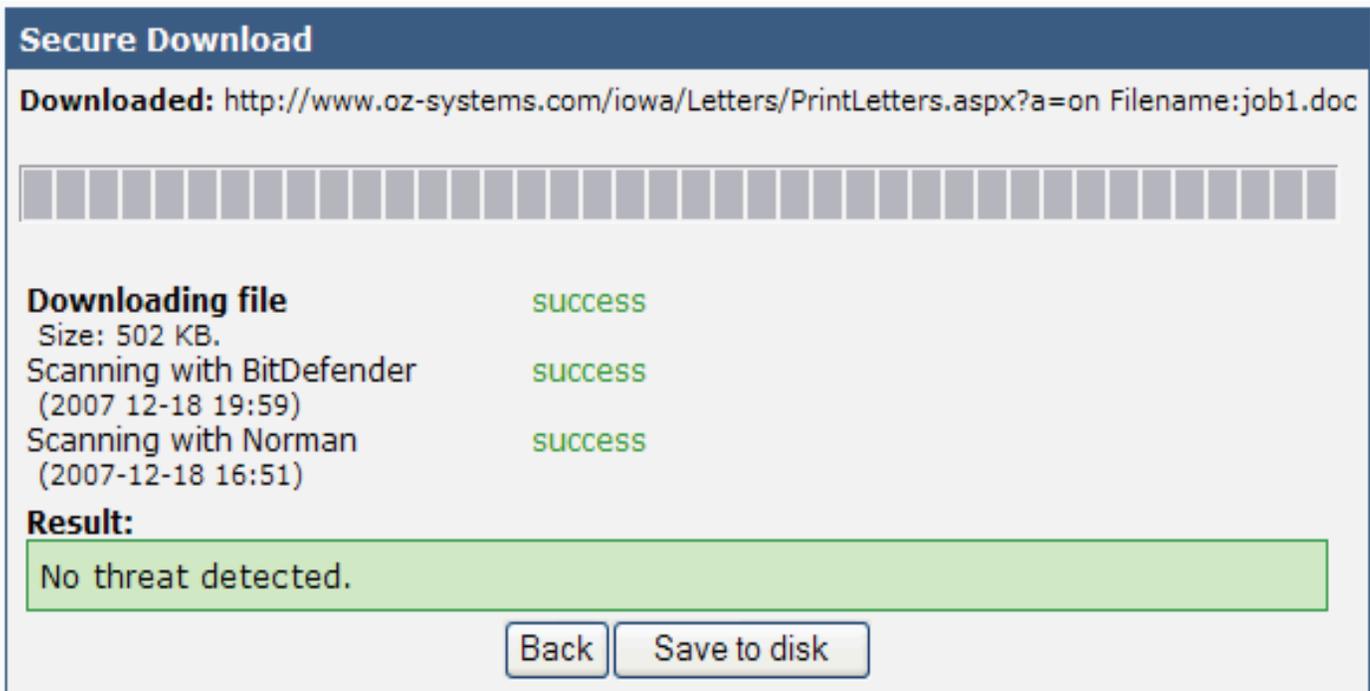
5. In the open Word document, select the **File** option located in the upper left hand corner of the screen.

6. Select the **Print** option.

Follow-up Appointments

Patient records requiring Outpatient, Risk Monitoring, or Audiological Assessment testing will display as a red appointment(s) reminder in the Patient Summary section of the Demographics tab.

To document the appropriate follow-up appointment(s):

1. Click on the **Patients** tab.
2. Click on **patient journey**.
3. In the Appointments section, click the button that corresponds to the <u>appointment type(s)</u> you need to make.
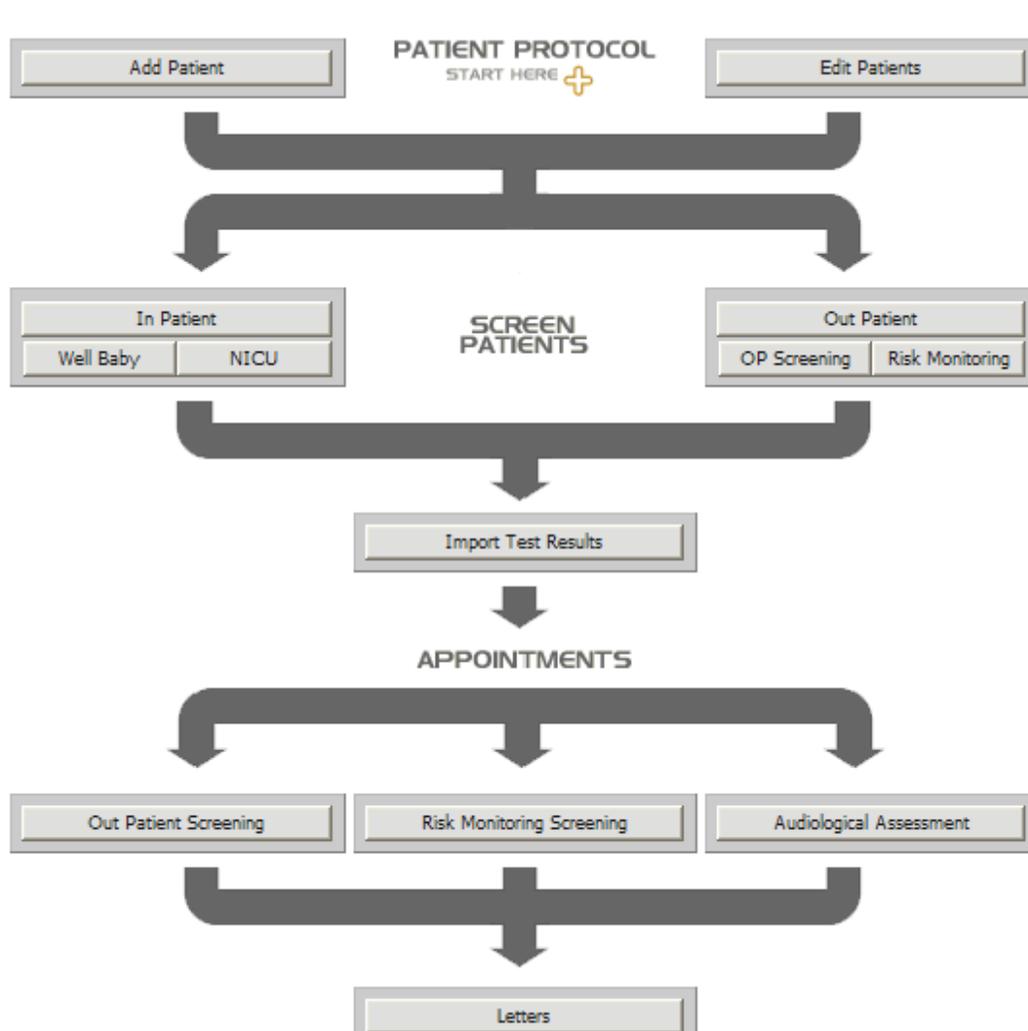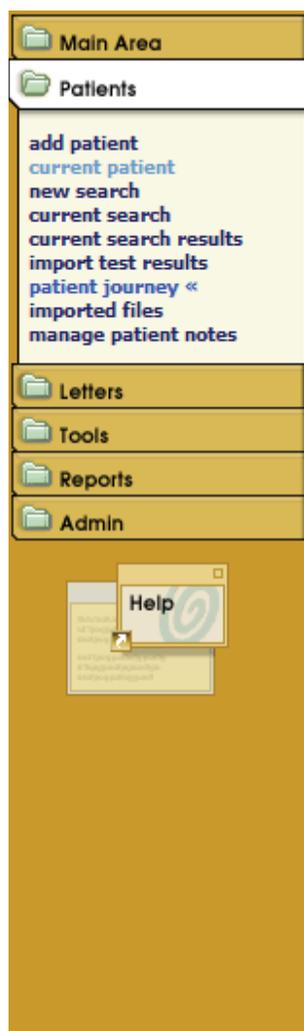
4. Select the patient that you would like to make an appointment for by clicking the **view** button next to the patient's name.

Name ▼	Birth Cert. ID ▼	Medical Record No. ▼	BirthDate ▼	Nursery ▼
view Barkema, GirlA	8596985	782592223	06/29/2004	NICU
view Barkema, GirlB	4820654486	49523255454	06/29/2004	NICU
view Callow, Jessica		456123	06/28/2004	Well Baby
view Car, Baby boy		M7999	06/27/2004	Well Baby
view Grell, Alissa		9898989	06/29/2004	Well Baby
view Jones, Boy		0002	06/27/2004	NICU
view meggers, deena		125678h	12/07/2006	Well Baby
view Nodate, KP1		ND-KP1	06/20/2004	Well Baby
view solomon, Zoe	1258c	x468	07/04/2004	NICU
view Tyler, Boy		852369	07/02/2004	Well Baby

total patients found: 10   TO-DO EXPORT RESULTS MODIFY SEARCH NEW SEARCH ◄PREV 1 ▼ NEXT►

5. Click on the **Hearing** tab at the top of the patient's record.

6. Click the **edit** button next to the correct appointment to make.

Patient: Barkema, Sarah (Female) 📖
Birth Cert. ID: NA Medical Record No.: 589632359

Patient Outcomes:

Description	Status	Appointment	
Birth Screen	Missed		
Outpatient	Required - Not Scheduled	Appointment Required	edit
Risk Monitoring	Not Required		
Audiological Assessment	Not Required		
ENT	Not Required		
EI	Not Required		
HAB	Not Required		
Contact Info	Required and Present		

Screening Results: Enter Manual Screening Results

	Screen Type ▼	Screener ▼	Ear ▼	Result ▼	Test Time ▼	Test ▼	In	Ov

7. Select the date and time of the appointment, the due date of the appointment and any notes associated with the appointment.

8. Click the **Save & Return to Hearing Tab** button.

Reports

Annual Birth Admission Screening or Aging Report

The eSP™ data system allows users to run reports to provide data for their quality assurance programs. Annual reports show the number of children screened at each facility and can be used to monitor the miss and refer rates. Aging reports show the age intervals at which children are screened.

To run a report:

1. Click on the **Reports** tab.
2. Click on type of report you wish to run (annual or aging).
3. Select the appropriate year if you are runing an annual report. If you are running an aging report, enter the time frame of your search under the Date of Birth range.

Custom Report Configurations: Annual Reports
current: Temp Report Search (temporary report configuration)

report to run: [Annual Birth Admission Screening ▼]   report year: [2007 ▼]

saved configurations: save current configuration?
[   ]   ○ yes, save this configuration
                                                [   ] (description)
        [run configuration] [edit] [delete]   ⊙ no, do not save

Reports Search Criteria:

Name: [   ] , [   ] (Last name, First name)
                wildcard searches are permitted using the percent symbol (e.g. Smi%)

Medical Record No.: [   ]   Birth Cert. ID: [   ]

Confidential ID: [   ]

Date of Birth: born between: [   ] 📧▾ and [   ] 📧▾

Patient Location: Birth Admission: Nursery: [check all]
  ○ inpatient   ○ in process   ☐ Well Baby
  ○ outpatient   ○ complete   ☐ NICU
  ⊙ either   ○ either   ☐ Other

Additional Search Criteria:
Use the buttons below to apply more advanced search criteria to your patient search.

[Professional Contacts] [Demographics] [Patient Status] [Test Results] [Hearing Risks]

[Run Report]

4. Click on the **Run Report** tab at the bottom of the page.

5. You will get a security prompt at the top of the page, typically in yellow, click on the prompt, select Download File.

6. You will then get a prompt, Do you want to open or save this file? Click open. The report will appear.

Definitions for Birth Admission Screening Report

Needed: The number of babies born that needed a hearing screen. Babies who died before screening or whose parents refused testing will not be counted.

In Process: The number/percent of babies whose birth screen is not yet complete.

Done: Babies who have screen results on their record.

Pass Both: Babies who passed in both ears.

Refer: Babies who referred in one or both ears.

Missed: Babies who did not receive a hearing screen before discharge.

Needing Follow-up: Babies who missed or referred.

Definitions for Headings on Age of Follow-up Report

In Process: The number/percent of babies whose birth screen is not yet complete.

Receiving follow-up: Babies who have follow-up results entered. Note that this category separates the babies classified as BA missed and those classified as BA failed (refer).

Both Pass: Babies who are cleared for significant hearing loss in both ears

Lost to follow-up: Babies whose outcomes have been set to "lost" by the clinician (typically babies/ children considered lost to follow up).

DX needed: Babies who have not passed a follow-up screen and need additional assessment to determine if hearing loss is present.

Missed Search - Children Who Missed Hearing Screen

If you want to find out the names of the children who show up as missed on your annual birth admission screening report, run the following search:

1. Click on **New Search**.
2. Under date of birth, select the date range you wish to locate the children who were missed. You can do this for a month or year. Enter the dates.
3. Click on **Patient Status**.
4. Under Birth Screening Outcomes, select missed and then click on Save at the bottom of the page. It will take you back to the patient search criteria screen where you will see the Patient Status button changed to Edit Patient Status and it will be a yellow or greenish yellow color indicating you have criteria selected.
5. Click on **Submit Search Criteria**.
6. You will get a list of babies that meet that criteria (missed).

Patient Search Criteria:

Name:		(Last name, First name)
	wildcard searches are permitted using the percent symbol (e.g. Smi%)	

Birth Cert. ID: [____] Medical Record No. : [____]

Date of Birth: born between: 09/19/2007 [📅] and [____] [📅]

Confidential ID: [____]

Patient Location:
- ○ inpatient
- ○ outpatient
- ● either

Birth Admission:
- ○ in process
- ○ complete
- ● either

Nursery : check all
- ☐ Well Baby
- ☐ NICU
- ☐ Other

Additional Search Criteria:
Use the buttons below to apply more advanced search criteria to your patient search.

| Professional Contacts | Demographics | Patient Status | Test Results | Hearing Risks |

Submit Search Criteria

To-Do Lists

This section allows you to print lists of patients from eSP™. These lists may contain patients requiring screenings to be performed or appointments to be scheduled.

To print to-do lists:

1. In the Menu Tabs, click on the **Patients** tab.
2. Click on **patient journey**.
3. In the Screen Patients section of the patient journey, click the button that corresponds to the type of screening to-do list(s) you would like to print.
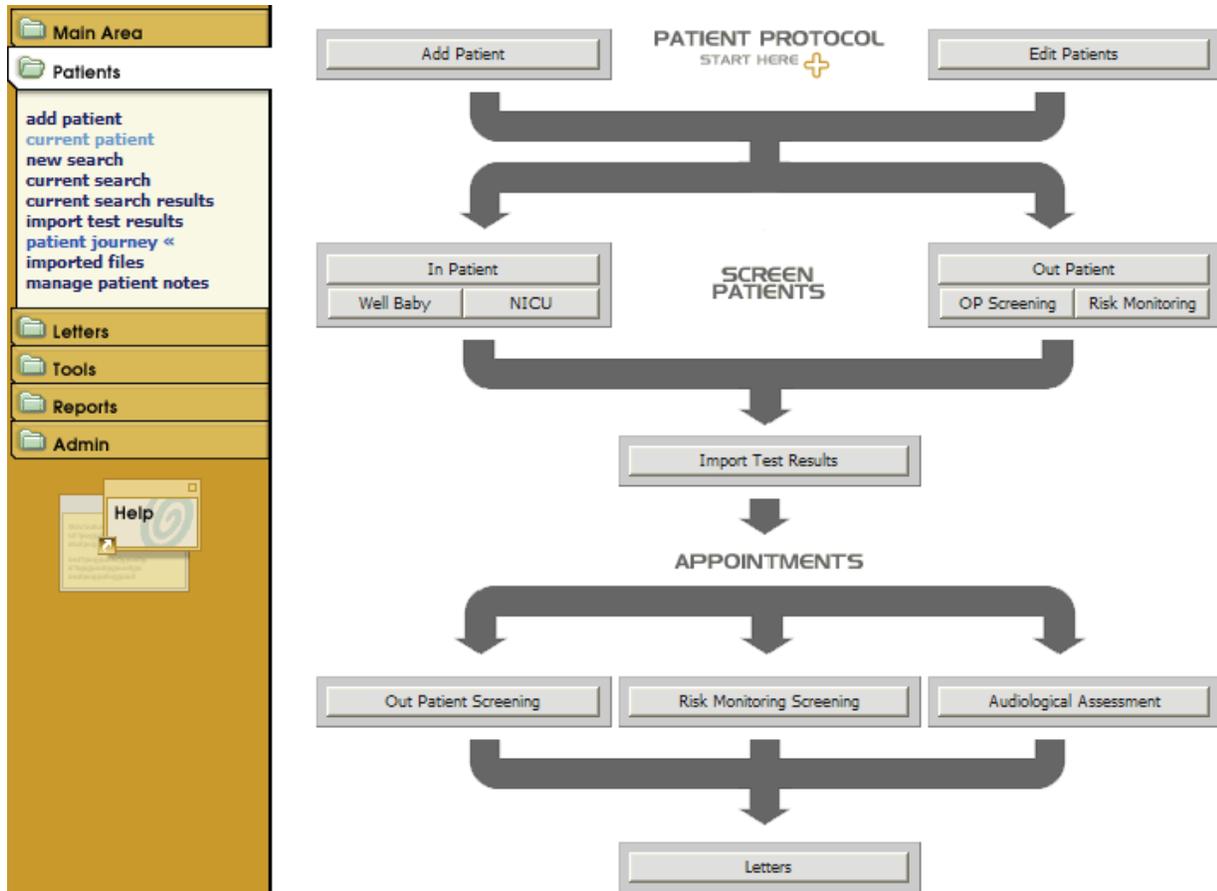
4. In the Appointments section of the patient journey, click the button that corresponds to the type of appointments to-do list(s) you would like to print.

5. Click the **TO-DO** button at the bottom of the list.

6. Click on the **Print List** (click here to print this list) link. Click the **Print** button.

	Name ▾	Birth Cert. ID ▾	Medical Record No. ▾	BirthDate ▾	Nursery ▾
view	Barkema, GirlA	8596985	782592223	06/29/2004	NICU
view	Barkema, GirlB	4820654486	49523255454	06/29/2004	NICU
view	Callow, Jessica		456123	06/28/2004	Well Baby
view	Car, Baby boy		M7999	06/27/2004	Well Baby
view	Grell, Alissa		9898989	06/29/2004	Well Baby
view	Jones, Boy		0002	06/27/2004	NICU
view	meggers, deena		125678h	12/07/2006	Well Baby
view	Nodate, KP1		ND-KP1	06/20/2004	Well Baby
view	solomon, Zoe	1258c	x468	07/04/2004	NICU
view	Tyler, Boy		852369	07/02/2004	Well Baby

total patients found: 10   [TO-DO] [EXPORT RESULTS] [MODIFY SEARCH] [NEW SEARCH] ◄PREU 1 ▾ NEXT►

Print List (click here to print this list)

Close Window

Name	Birth Cert. ID	Medical Record No.	BirthDate	Loc. Group
Barkema, GirlA	8596985	782592223	06/29/2004	NICU
Barkema, GirlB	4820654486	49523255454	06/29/2004	NICU
Callow, Jessica		456123	06/28/2004	Well Baby
Car, Baby boy		M7999	06/27/2004	Well Baby
Grell, Alissa		9898989	06/29/2004	Well Baby
Jones, Boy		0002	06/27/2004	NICU
meggers, deena		125678h	12/07/2006	Well Baby
Nodate, KP1		ND-KP1	06/20/2004	Well Baby
solomon, Zoe	1258c	x468	07/04/2004	NICU
Tyler, Boy		852369	07/02/2004	Well Baby

Total patients found: 10   ◄PREU 1 ▾ NEXT►

Appendix A—EHDI Staff

For questions about the EHDI program or the eSP data system, contact:

Tammy O'Hollearn, State EHDI Coordinator
Iowa Department of Public Health
Bureau of Family Health
Lucas State Office Building
321 East 12th Street
Des Moines, IA 50319-0075
Telephone: (800) 383-3826
Fax: (515) 242-6013
Email: tohollea@idph.state.ia.us

or

Erin Tokheim Kongshaug, EHDI Project Coordinator
University of Iowa Child Health Specialty Clinics
Iowa Department of Public Health
Bureau of Family Health
Lucas State Office Building
321 East 12th Street
Des Moines, IA 50319-0075
Telephone: (800) 383-3826
Fax: (515) 242-6013
Email: erin-kongshaug@uiowa.edu

EHDI Web site: http://www.idph.state.ia.us/iaehdi/default.asp

For questions about newborn hearing screening equipment or other audiology issues, contact:

Lenore Holte, Senior Ph.D., CCC-A
Senior Project Audiologist
Speech Pathology and Audiology
Center for Disabilities and Development
100 Hawkins Drive
Iowa City, IA 52242-1016
Telephone: (319) 356-1168
Fax: (319) 356-8284
Email: lenore-holte@uiowa.edu

Appendix B—Computer Equipment Guidelines

In response to requests from providers, the following suggestions are provided for agencies to use when purchasing new computer equipment. While eSP™ may function well with standards less than specified, we recommend this baseline on new purchases. These are only guidelines. The Iowa Department of Public Health does not recommend or require any particular brand, model of computer or related device. Each agency contract with the Iowa Department of Public Health identifies a number of computer equipment requirements. Refer to your current contract to identify specifics.

Minimum Requirements - Computers

➢ Processor Type: Pentium 4. There are no known issues with other processor types (e.g. Intel Celeron or AMD Athlon), but choosing the original processors may assure that issues do not arise.
➢ Processor Speed: 1.5 GHz
➢ Memory Size: 256 megabytes
➢ Hard Disk Storage: At least 20 gigabytes
➢ Monitor: 17" with, at most, a .28 dot pitch. Larger monitors are available for a little more, but may be too large to fit in some office settings. The smaller the dot pitch number, the crisper the image should be. Unfortunately monitor specifications do not always accurately reflect image quality.
➢ Modem (if needed): At least 56 kilobits per second. Almost all modems sold today are 56K.
➢ Operating System: Minimum requirement is Windows 2000; however eSP will also work on Windows XP.
➢ Net Framework 1.1 (up to date with all service packs)
➢ Adobe Reader 7

Minimum Requirements - Printers

For black and white use in an office, a laser printer is preferable. Inexpensive inkjet color printers are available, but may not be suitable for heavy use in an office. For most offices, laser printers for most work and an inkjet color printer for occasional color printing could be a good combination. Historically, laser printers from Hewlett Packard Corporation have had few compatibility problems and have proven reliable. In choosing a printer, availability of tech support and access to toner, ink and other consumables should be considered.

Minimum Requirements - Internet Service

Most communities have 56K dialup modem access to the Internet through an Internet Service provider. If that is the only service available, then it is important to have separate modems and separate accounts for all users. If DSL or cable modem access is available in a community, these services should be evaluated. Some may seem very expensive, but the cost should be evaluated in light of potential productivity gains of quicker response time.

Appendices

Appendix C--Password Tip Sheet

Password Tip Sheet

1. **Never write down passwords.** People sometimes make the mistake of writing down passwords on their monitors, on the inside of desk drawers, on the underside of keyboards, in their wallets, and in other obvious places. If you must write something down, write a hint, rather than the password itself. Any hints that are written down should be as obscure as possible, and ideally, they should be meaningful only to you.

2. **Always use more than one word to make a password.**
    A single-word password is easily discovered. A better option is to string several words together, joined by numbers and symbols, as in <Jump!1Spot!2Jump> . Avoid special characters such as * ? ~ # @ & .

3. **Use phrases to build a password.**
    If you use the first or last letter of the words in an easy-to-remember phrase, replacing characters with numbers, you have added yet another layer of security. An example of this might be the phrase Four Score And Seven Years Ago, which leads to the password 4SA7YA or 4S'n'7YA.

4. **Never enter a password with anyone else facing the keyboard or screen.**
    Sometimes a user will log on while working closely with another user, or will log on to give a demonstration to someone who is staring intently at the computer. Make it a practice to politely turn away while any user is entering a password at a computer. This practice will help remind others to be courteous and turn away, and can encourage the good habits of hiding this step.

5. **Change your password frequently (even if the system hasn't forced you to).**
    If a hacker has your password or you think someone might have it, the best method is to change it immediately. If someone has hacked in using your password, they can cause a lot of damage to the system, all while logged in under YOUR ID.

6. **Never tell anyone your password (even your supervisor).**
    There is never a reason to tell anyone your password. Each employee has a unique User ID and password. If someone else needs additional access for a temporary or permanent period of time, that access can be requested and granted without needing your password.

Appendix D--New Token User Request Form

Iowa Department of Public Health

New User/Token Request Form

Please complete *(print clearly, and in ink)* and mail original signed form to the address at the bottom of this document. If a security token is required for the application requested, it will be mailed to you at the address provided below after payment has been received (unless other payment options have been previously arranged).

Do you currently have an IDPH security token?   Yes ☐   No ☐

If yes, enter Serial number from back of token _____

Name (First, Middle Initial, Last): _____ ____ _____

Email: _____   Date of Birth: ___ / ___ / ___

Driver's License#: _____   Issuing state of DL#: _____

Mother's Maiden Name: _____

Supervisor Name: _____

Organization: _____

Mailing Address : _____

_____

_____

Organization Id#: _____   Organization Phone#: (___)

EHDI Security Rights   ☑ EHDI user

Your signature below attests that you **fully understand and agree** with the Non-Disclosure Agreement on Page 2.

New User Signature: _____   Date: _____

Supervisor Signature: _____   Date: _____

FOR IDPH USE ONLY:

Authorized Program Staff Signature: _____   Phone: _____

Date Received: ___ / ___ / ___   Org. Code to charge: _____

FOR BUREAU OF INFORMATION MANAGEMENT USE ONLY:

Token ID Number: _____   User Name: _____

Access Granted: _____   Date Token Assigned: _____

Date to Fiscal: _____   Fiscal Contact: _____

MAIL ORIGINAL SIGNED FORM TO:
Iowa Department of Public Health
Bureau of Family Health
321 E. 12th St
Des Moines, IA 50319-0075
ATTN: Tammy O'Hollearn

Appendix E--Inactivate User Request Form

Iowa Department of Public Health

<u>Inactivate User Request Form</u>

Please complete as much information as you can *(print clearly, and in ink)* and mail original signed form to the address at the bottom of this document.

☐ **Inactivate Entire User Account**

☐ **Inactivate User Account for this application only:** _____

Name (First, Middle Initial, Last): _____ _____ _____

Email: _____ Date of Birth: ____ / ____ / _____

Driver's License#: _____ Issuing state of DL#: _____

Organization: _____

Organization Id#: _____ Organization Phone#: (____) _____

User Signature: _____ Date: _____

Supervisor Signature: _____ Date: _____

Reason for Inactivation:

Appendix F--Token Replacement Form

Iowa Department of Public Health

<u>Token Replacement Request Form</u>

Please complete *(print clearly, and in ink)* and mail original signed form to the address at the bottom of this document.

☐ **Lost / Damaged** <u>Replacement cost is $100.00 for a lost or damaged token</u>.

☐ **Broken / Defective** If you <u>return</u> token to IDPH Information Management Bureau, a new token will be assigned at no cost to you.

Name (First, Middle Initial, Last): _____   _____   _____

Date of Birth: ___/___/_____   Email: _____

Driver's License#: _____   Issuing state of DL#: _____

Organization: _____

Mailing Address : _____

_____

_____

Organization Id#: _____   Organization Phone#: (___)_____

User Signature: _____   Date: _____

Supervisor Signature: _____   Date: _____

....

FOR IDPH BUREAU OF INFORMATION MANAGEMENT USE ONLY:

Replaced Token ID: _____   New Token ID: _____

Date Paid: _____   Check Number: _____

Date to Fiscal: _____   Fiscal Contact: _____

Note: Deposit payment to Org. code# 2208

> MAIL ORIGINAL SIGNED FORM TO:
> Iowa Department of Public Health
> Early Hearing Detection & Intervention
> 321 E. 12th St
> Des Moines, IA 50319-0075
> ATTN: Tammy O'Hollearn

Appendix G--Token Receipt Form

Iowa Department of Public Health
Bureau of Information Management

Acknowledgement of Receipt of Security Token

Complete the following steps:

1. Read, sign and date this page in the spaces provided below.
2. Make a copy of this document for your records.
3. Return this original signed document to the address listed below.

You are responsible for protecting the assigned security token **(TOKEN ID# _____)** and Personal Identification Number (PIN) that you will be required to create. Your assigned user name is: **(_____)**. Keep your PIN secret and protect your token against loss and theft. If an unauthorized person learns your PIN and obtains your token, this person can assume your identity. Any action this intruder takes is attributed to you in the system's security log. For your own protection and that of the system, always take the following precautions:

- Do **not** set PINs to:
  - Easy numbers such as "1111"
  - The serial number of the token or any part of it.
  - Your UserID, EmployeeID or part of your Social Security Number.
- <u>Never</u> reveal your PIN to anyone, and do <u>not</u> write it down.
- If you think someone has learned your PIN, notify the help desk (IDPH Employees) or call 515-281-4258 (External Users), who will clear the PIN immediately. At your next login you will have to receive or create a new PIN to use.
- Do <u>not</u> let anyone access the system under your identity. In other words, do not let someone use your security token password and PIN number.
- Only use the token for its intended use. Misuse of the token or the accesses granted through the token, may result in revocation of the token.
- Be careful not to lose your security token or to allow it to be stolen. If your security token is missing, notify the help desk (IDPH Employees) or call 515-281-4258 (External Users) immediately. It will be disabled so that it is useless to unauthorized users.
- Your security token must be protected from physical damage. Do not immerse it in liquids, do not expose it to extreme temperatures, and do not put it under pressure or bend it. Damaged or misused tokens must be returned to IDPH Information Management for replacement and the cost of the replacement ($100.00) will be your responsibility.
- If you have any problems or issues regarding the use of your token, use the help desk procedures (IDPH Employees) or call 515-281-4258 (External Users).
- Upon departure, you **MUST** return your assigned token to your supervisor/manager on the last day of employment or date requested by management.

I hereby acknowledge receipt of the above numbered Token and it's associated PIN, and I acknowledge receipt of the instructions and agree to abide by the rules for use.

User Name (printed): _____ Agency: _____

User Signature: _____ Date: _____

> PLEASE RETURN TO:
> Iowa Department of Public Health
> Early Hearing Detection & Intervention
> 321 E. 12th St
> Des Moines, IA 50319-0075
> ATTN: Tammy O'Hollearn

Appendix H—Parental Refusal Form

Iowa Department of Public Health
Promoting and Protecting the Health of Iowans

IDPH

Thomas Newton, MPP, REHS
Director

Chester J. Culver
Governor

Patty Judge
Lt. Governor

PARENTAL REFUSAL OF NEWBORN HEARING SCREENING

Dear Parent:

Congratulations on the birth of your baby! You have indicated an objection to the hospital conducting a hearing screening test on your baby. We want you to understand some facts prior to signing this refusal form.

First, the hearing screening test would not hurt your baby. Most babies sleep through the test.

Second, hearing loss is the most commonly occurring disability in infants. Hearing loss occurs in approximately three babies out of every 1,000 born in the United States.

Third, if your baby does have a hearing loss, it is important to know about it as soon as possible. Adequate hearing is important for your child to learn normal speech, language, and other developmental skills. A delay in identifying hearing loss leads to delays in a child's ability to talk and communicate. Early detection of hearing loss and early intervention and treatment before six months of age has been demonstrated to be highly effective in facilitating a child's language and communication development.

Finally, you should not rely on your own ability to determine whether your baby has hearing loss. Reliance on parental recognition to detect hearing loss has not been successful, as over 50 % of newborns and infants with hearing loss go undetected until the age of two and a half. Your refusal to allow your baby to be screened for hearing loss could have significant consequences for your baby's future development.

_____

I, _____ [parent/legal guardian], am refusing to allow _____ [insert name of hospital] to conduct newborn hearing screening on _____ [name of baby], a baby born on _____ [date of birth].

I have been told about the importance of having my baby's hearing tested. I have read and fully understand the above facts. I will make arrangements with my baby's doctor or audiologist if I want to have my baby's hearing tested at a later time.

I hereby release, waive, discharge, and covenant not to sue _____[insert name of hospital], the Iowa Department of Public Health, and the state of Iowa, and all employees, officials, staff, agents, and volunteers of these entities and agencies for any liability, claim, and/or cause of action arising out of my refusal to allow this hospital to conduct newborn hearing screening on my baby or arising out of any loss, damage, injury, or illness that occurs as a result of the fact that my baby was not screened for hearing loss.

_____   _____
Signature of Parent/Legal Guardian   Date

ORIGINAL TO BE FILED WITH THE MEDICAL RECORD OF THIS BABY AND A COPY TO BE FORWARDED TO THE IOWA DEPARTMENT OF PUBLIC HEALTH WITHIN SIX DAYS OF BIRTH

Appendix I—Grams to pounds conversion

Grams to pounds and ounces conversion

Here are two charts (0-6 pounds and 7-13 pounds) to help you simply convert grams to pounds and ounces. Pounds are in blue across the top,

ounces in blue down the side -- and grams can be calculated by finding the intersection of the ounces and pounds.

	0	1	2	3	4	5	6
0	0	454	907	1361	1814	2268	2722
1	28	482	936	1389	1843	2296	2750
2	57	510	964	1417	1871	2325	2778
3	85	539	992	1446	1899	2353	2807
4	113	567	1021	1474	1928	2381	2835
5	142	595	1049	1503	1956	2410	2863
6	170	624	1077	1531	1984	2438	2892
7	198	652	1106	1559	2013	2466	2920
8	227	680	1134	1588	2041	2495	2949
9	255	709	1162	1616	2070	2523	2977
10	284	737	1191	1644	2098	2551	3005
11	312	765	1219	1673	2126	2580	3034
12	340	794	1247	1701	2155	2608	3062
13	369	822	1276	1729	2183	2637	3091
14	397	850	1304	1758	2211	2665	3119
15	425	879	1332	1786	2240	2693	3147

	7	8	9	10	11	12	13
0	3175	3629	4082	4536	4990	5443	5897
1	3203	3657	4111	4564	5018	5471	5925
2	3232	3685	4139	4593	5046	5500	5953
3	3260	3714	4167	4621	5075	5528	5982
4	3289	3742	4196	4649	5103	5557	6010
5	3317	3770	4224	4678	5131	5585	6038
6	3345	3799	4252	4706	5160	5613	6067
7	3374	3827	4281	4734	5188	5642	6095
8	3402	3856	4309	4763	5216	5670	6123
9	3430	3884	4337	4791	5245	5698	6152
10	3459	3912	4366	4819	5273	5727	6180
11	3487	3941	4394	4848	5301	5755	6209
12	3515	3969	4423	4876	5330	5783	6237
13	3544	3997	4451	4904	5358	5812	6265
14	3572	4026	4479	4933	5386	5840	6294
15	3600	4054	4508	4961	5415	5868	6322

Pounds are in blue across the top, ounces in blue down the side -- and grams can be calculated by finding the intersection of the ounces and pounds.